2015

2015 8 20

- ***2015***
-
-

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2015

2015

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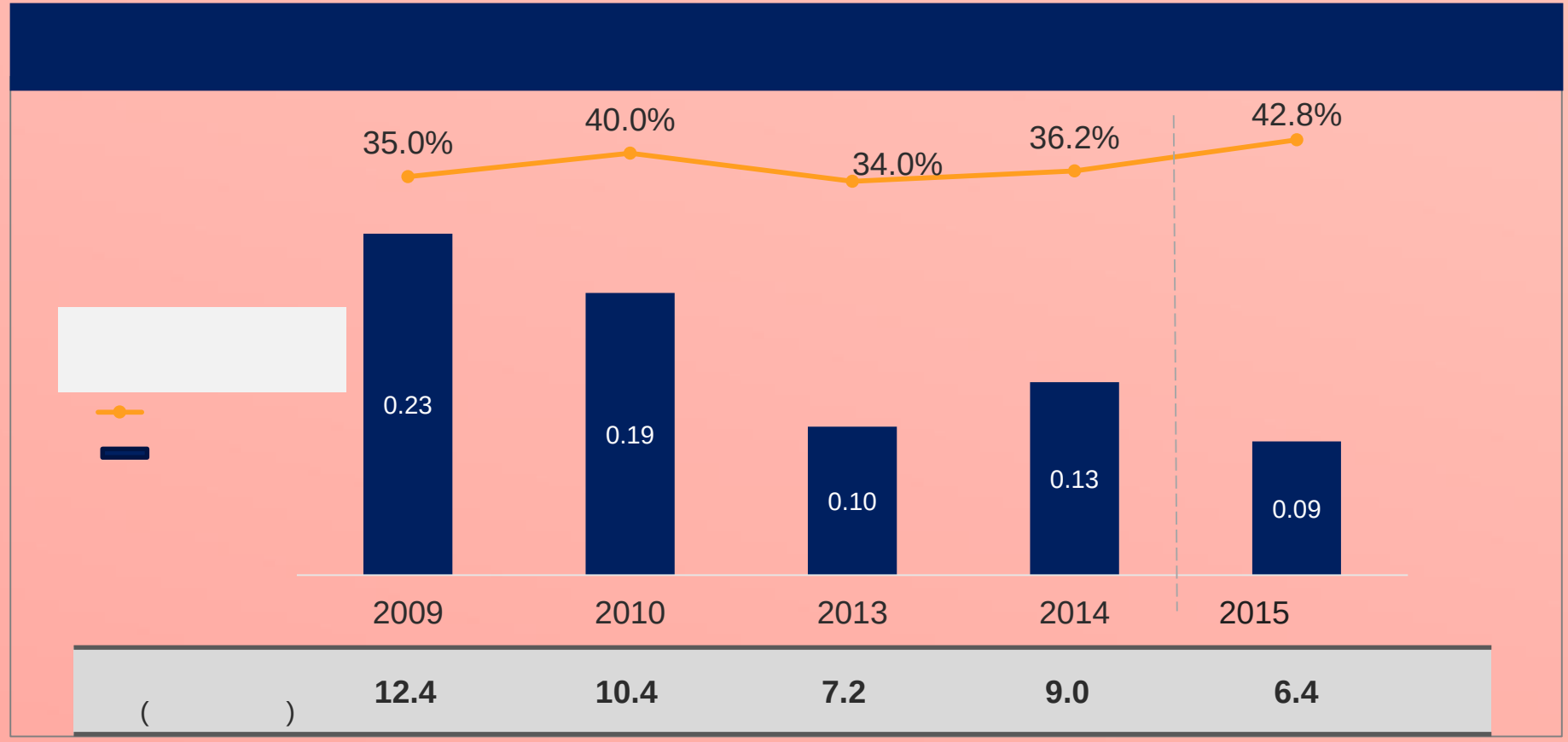
32.2%

6 30 ( )	2014	2015	
	7,948	7,892	- 0.7%
	2,244	2,541	+ 13.3%
(EBITDA)	2,066	2,402	+ 16.3%
	1,527	1,814	+ 18.8%
	1,271	1,498	+ 17.9%
( )	0.19	0.21	+ 13.2%
( )	0.08	0.11	+ 37.5%

%	2014	2015	( )
	28.2	32.2	+ 4.0
	16.0	19.0	+ 3.0
(EBITDA Margin)	26.0	30.4	+ 4.4

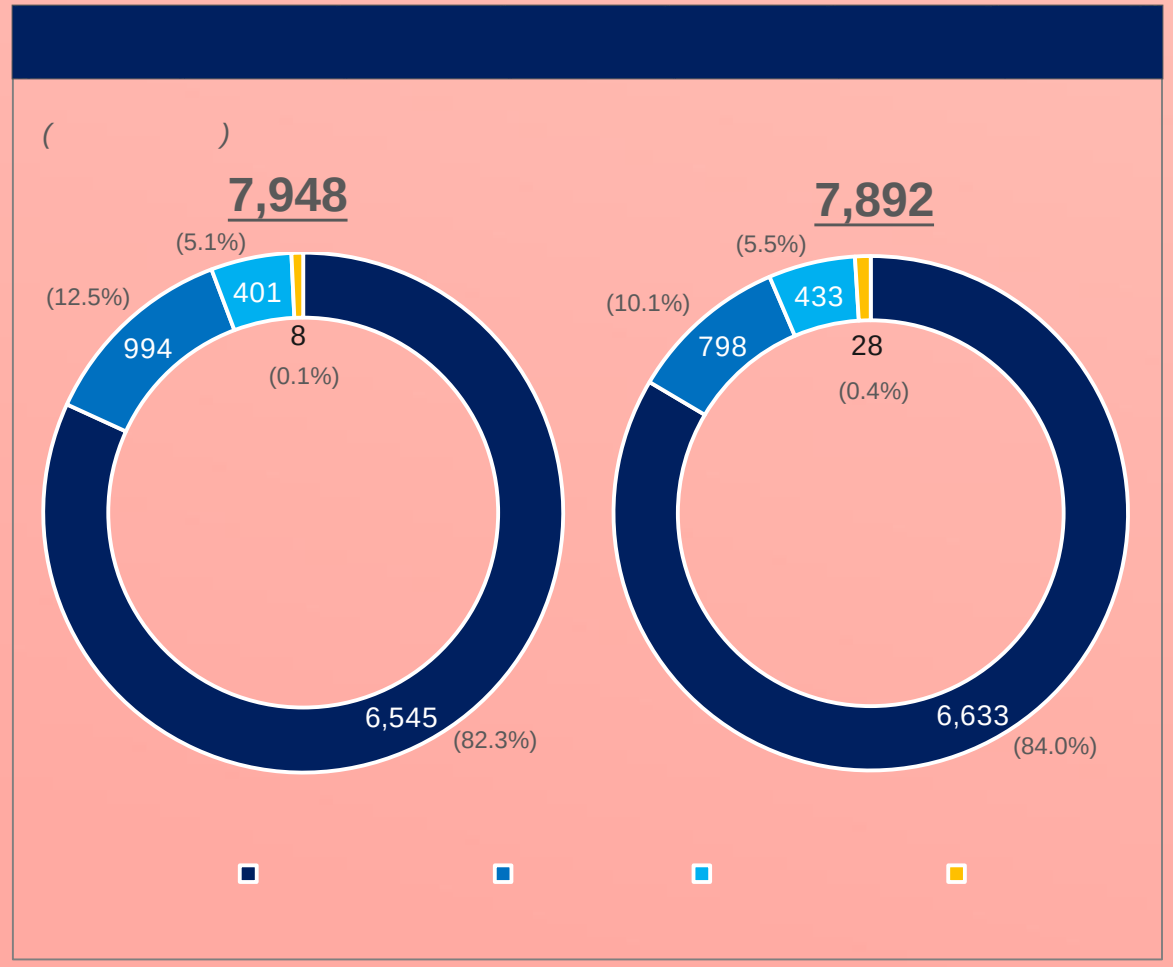

35.0%
40.0%
34.0%
36.2%
42.8%
0.23
0.19
0.10
0.13
0.09
2009
2010
2013
2014
2015
( )
12.4
10.4
7.2
9.0
6.4

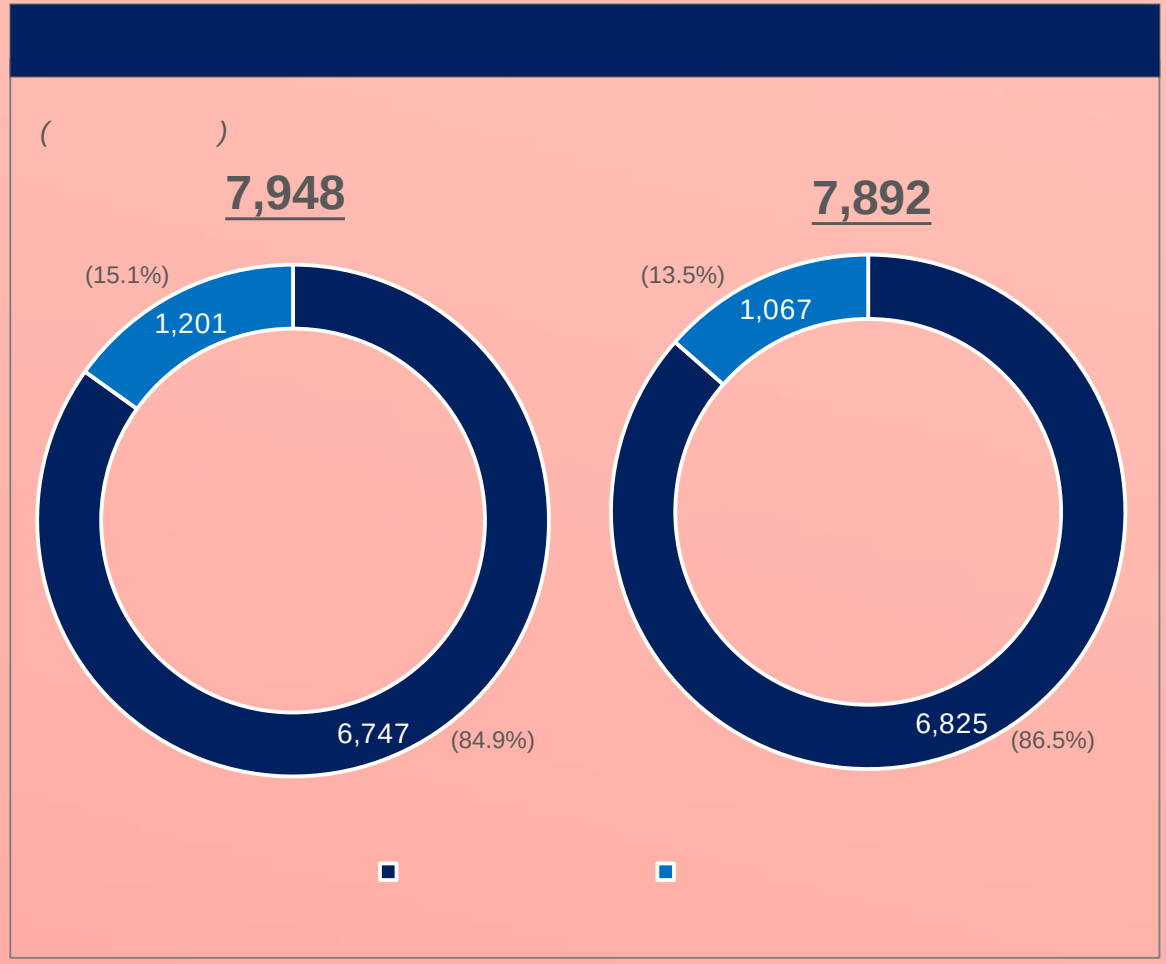
2014

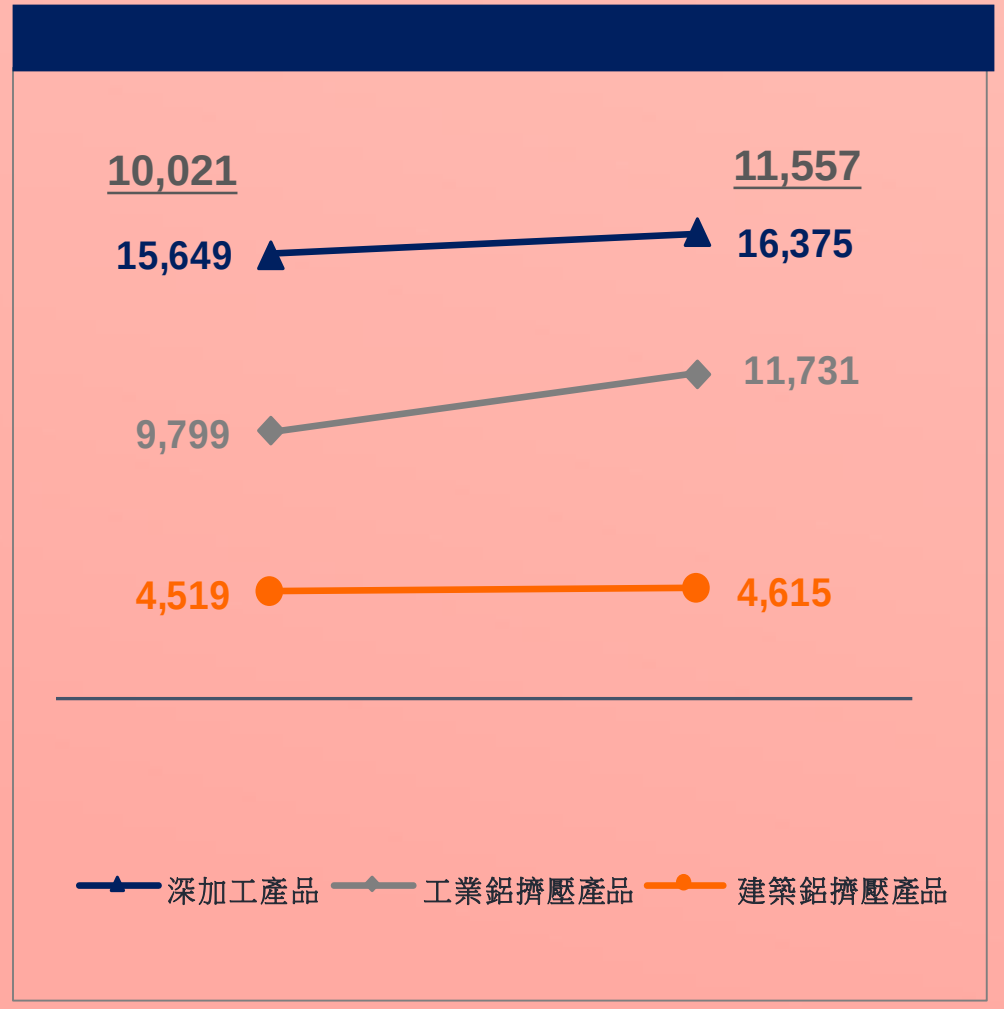
45.4

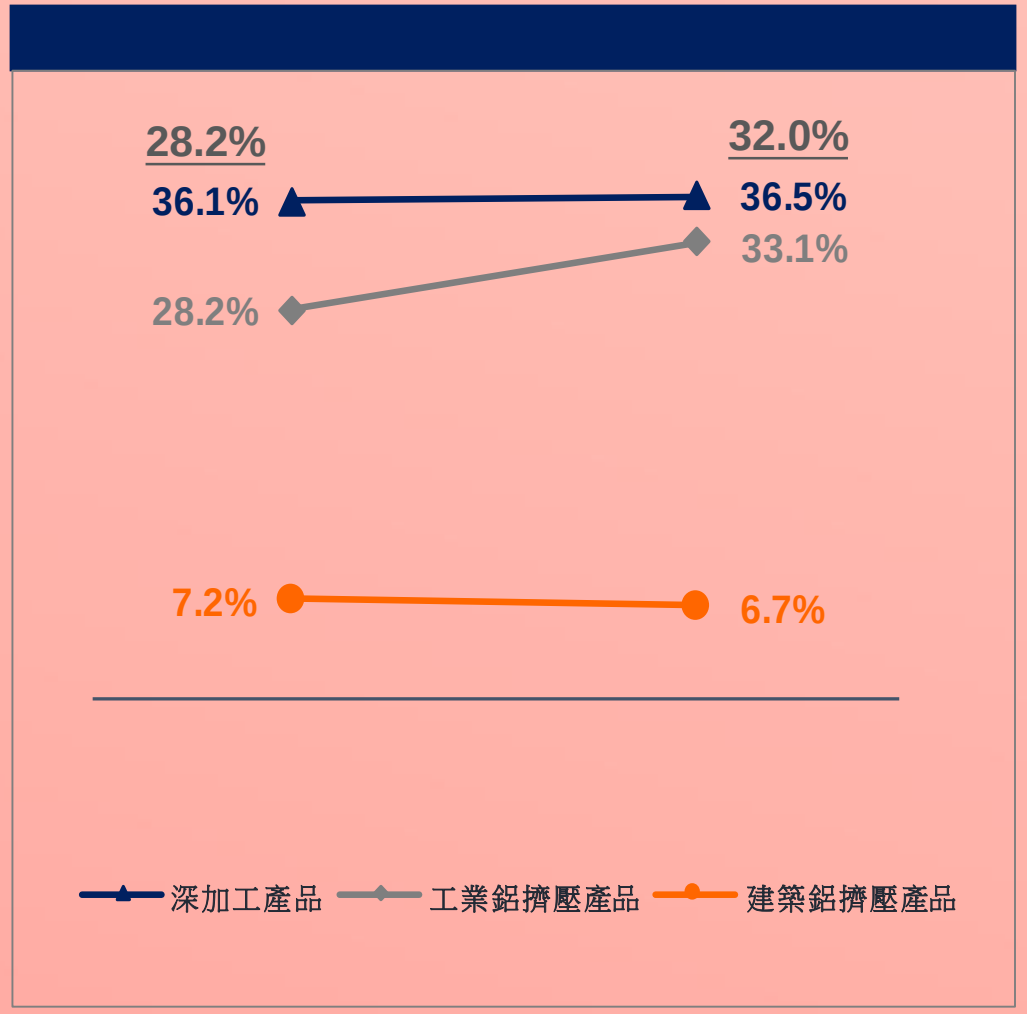
30%

收入分析


( )
7,948
(5.1%)
(12.5%)
401
994
8
(0.1%)
6,545
(82.3%)
7,892
(5.5%)
(10.1%)
433
798
28
(0.4%)
6,633
(84.0%)


( )
7,948
(15.1%)
1,201
6,747
(84.9%)
7,892
(13.5%)
1,067
6,825
(86.5%)


10,021
11,557
15,649
16,375
9,799
11,731
4,519
4,615
深加工產品
工業鋁擠壓產品
建築鋁擠壓產品


28.2%
32.0%
36.1%
36.5%
33.1%
28.2%
7.2%
6.7%
深加工產品
工業鋁擠壓產品
建築鋁擠壓產品

( )	2014	2014	2015
1	16	17	30
2	164	96	116
3	111	110	107

( )	2014 6 30	2014 12 31	2015 6 30
	48,797	53,769	59,251
4	16,177	11,231	10,969
	23,582	24,329	25,377
( )	3.34	3.44	3.59
5	51.7%	54.8%	57.2%

1. =(365/2)*((+) 2)
2. =(365/2)*((+ + +) 2)
3. =(365/2)*((+) 2)
4. = + +
5. = * 100%

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2015	
	90
75MN	21 (4 125MN)
( )	22,999
( )	11,731 /
	33.1%

2015	
( )	8.0
	2.9
( )	27,643 /
( )	16,375 /
	36.5%

4,000

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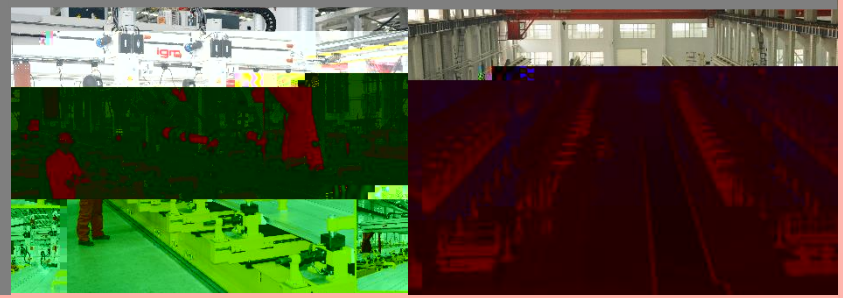
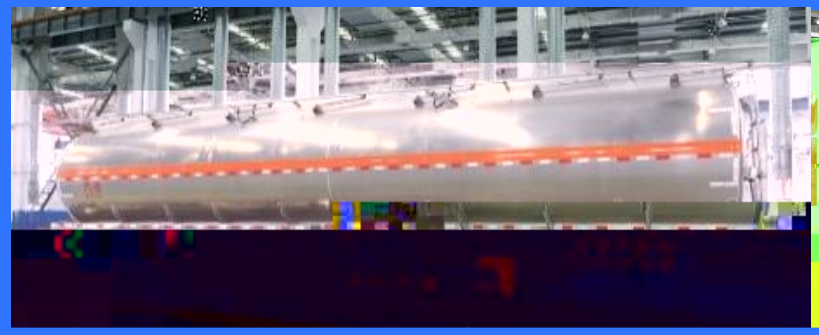
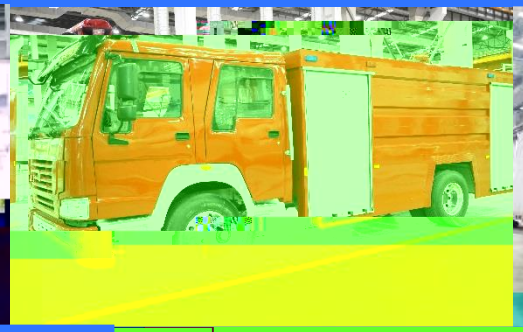
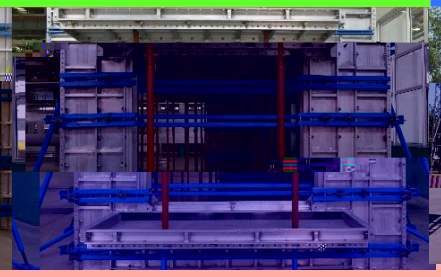
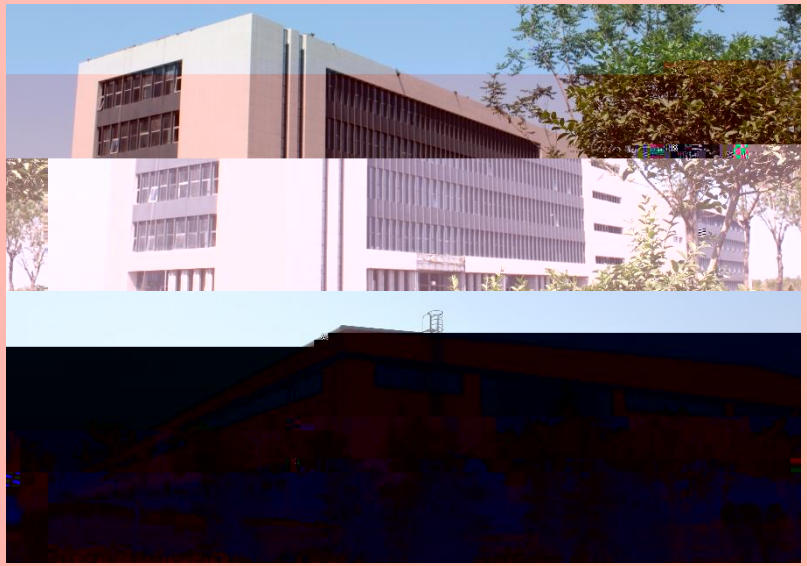








	2015	2016
	60	120



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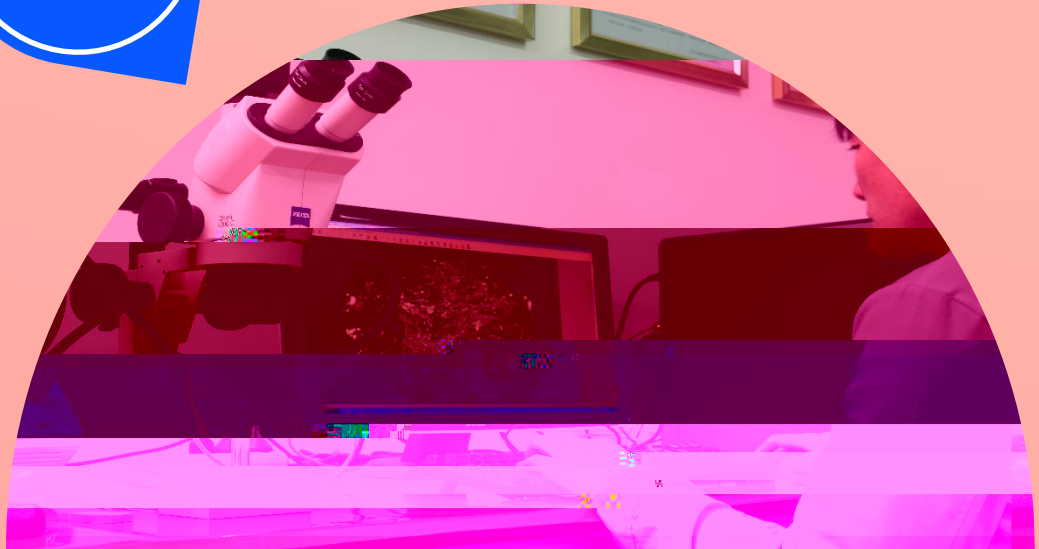

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21

2016-2020

2025

4.0

+

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有色金屬中，
第1大的產量

(2013)

50,602,000	21,399,000	10,408,000	351,460

僅次於鋼，
2用途最廣泛的金屬

1/3

2.7g/cm^3	7.6g/cm^3	8.5g/cm^3

地殼中，
第3豐富的元素

7.3

6-12

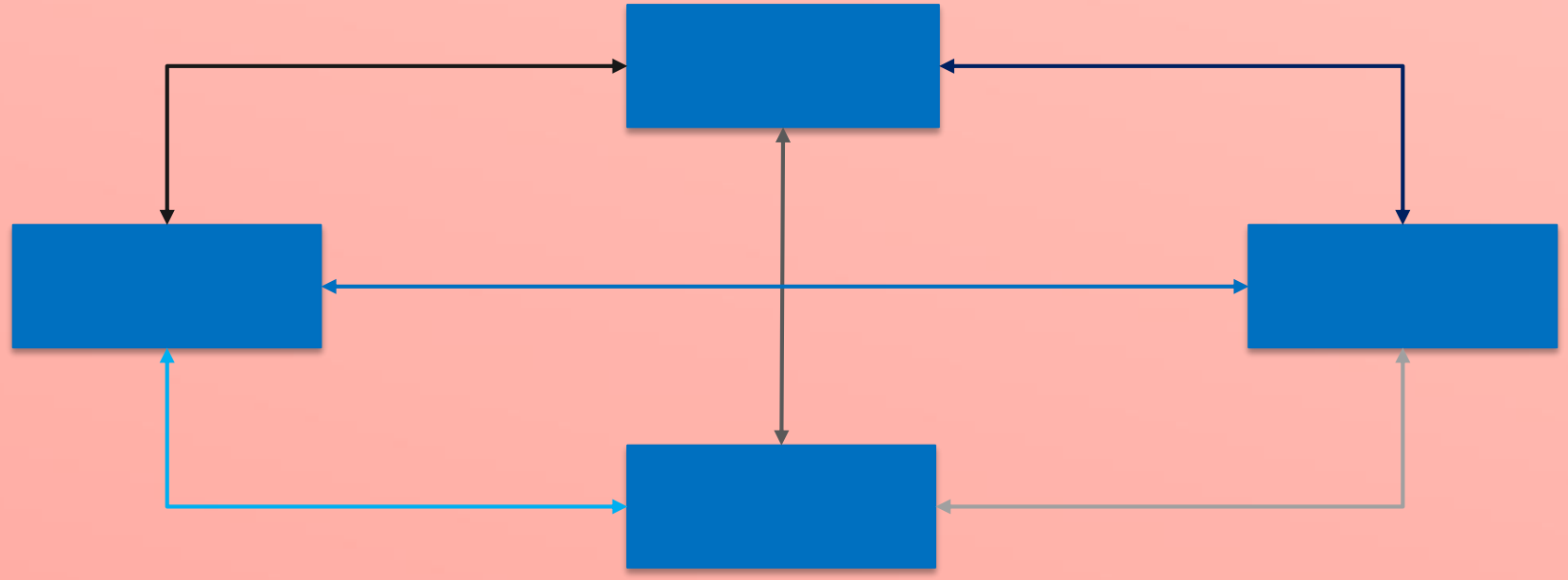
10%

8%

100%

20

95%



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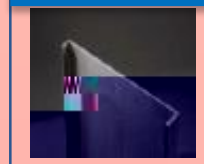
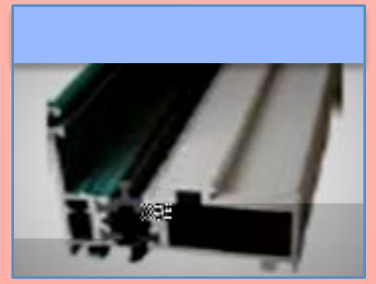
現有產品

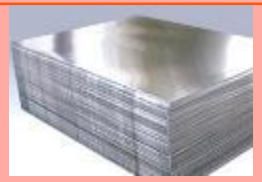
工業鋁擠壓產品



建築鋁擠壓產品



未來產品



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-
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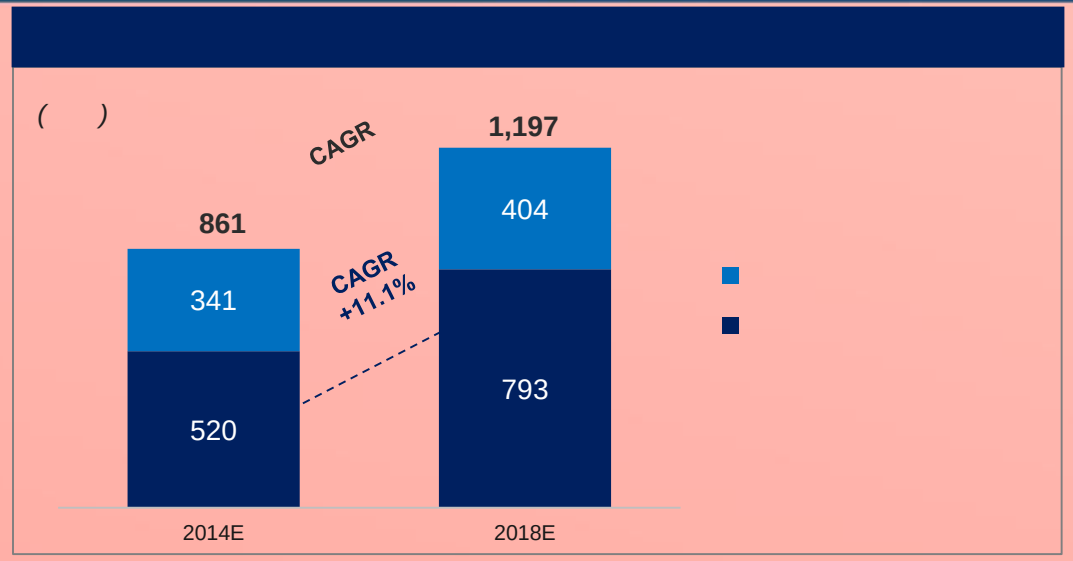
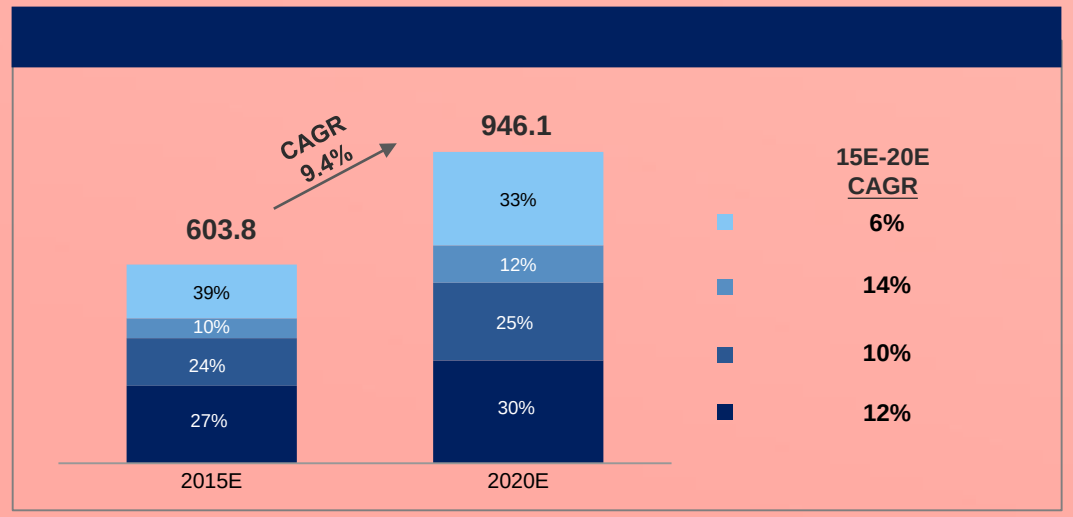
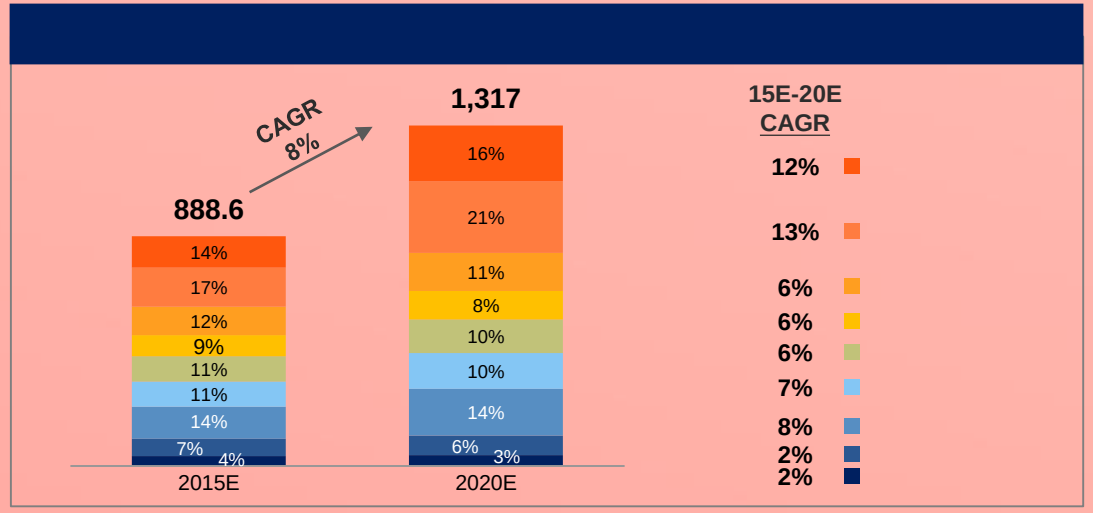

( )
CAGR
861
1,197
341
404
CAGR
+11.1%
520
793
2014E
2018E


CAGR
9.4%
603.8
946.1
39%
10%
24%
27%
33%
12%
25%
30%
2015E
2020E
15E-20E
CAGR
6%
14%
10%
12%


CAGR
8%
888.6
1,317
14%
17%
12%
9%
11%
11%
14%
7%
4%
16%
21%
11%
8%
10%
10%
14%
6%
3%
2015E
2020E
15E-20E
CAGR
12%
13%
6%
6%
6%
7%
8%
2%
2%

, BCG

2017-2025

CAFE

4.3

2025

20%

2015

6.9

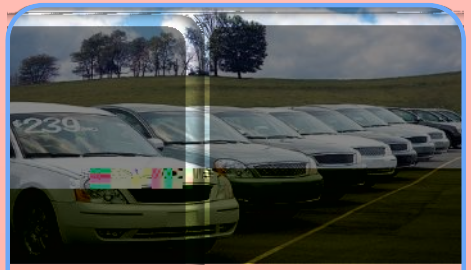
2015

GDP

8

2020

15



2020

CO_2

2015

130

95

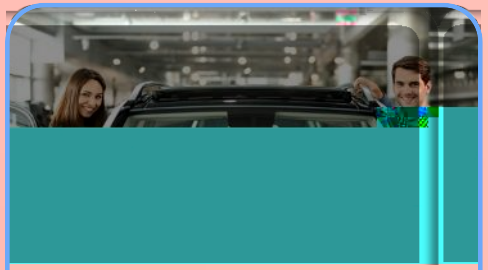
1

95

2025

CO_2

68~78



2015

F-150

97%

450

320

30%

Model S

Wrangler

A8

CLA

Corvette

1. CAFE

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