



因為輕，所以

載得更多

飛得更高

耗能更少

跑得更快

排放更低

2014

2015 3 17



中国忠旺控股有限公司

China Zhongwang Holdings Limited

(於開曼群島註冊成立的有限公司)

股份代号：01333



中国忠旺
China Zhongwang

2014





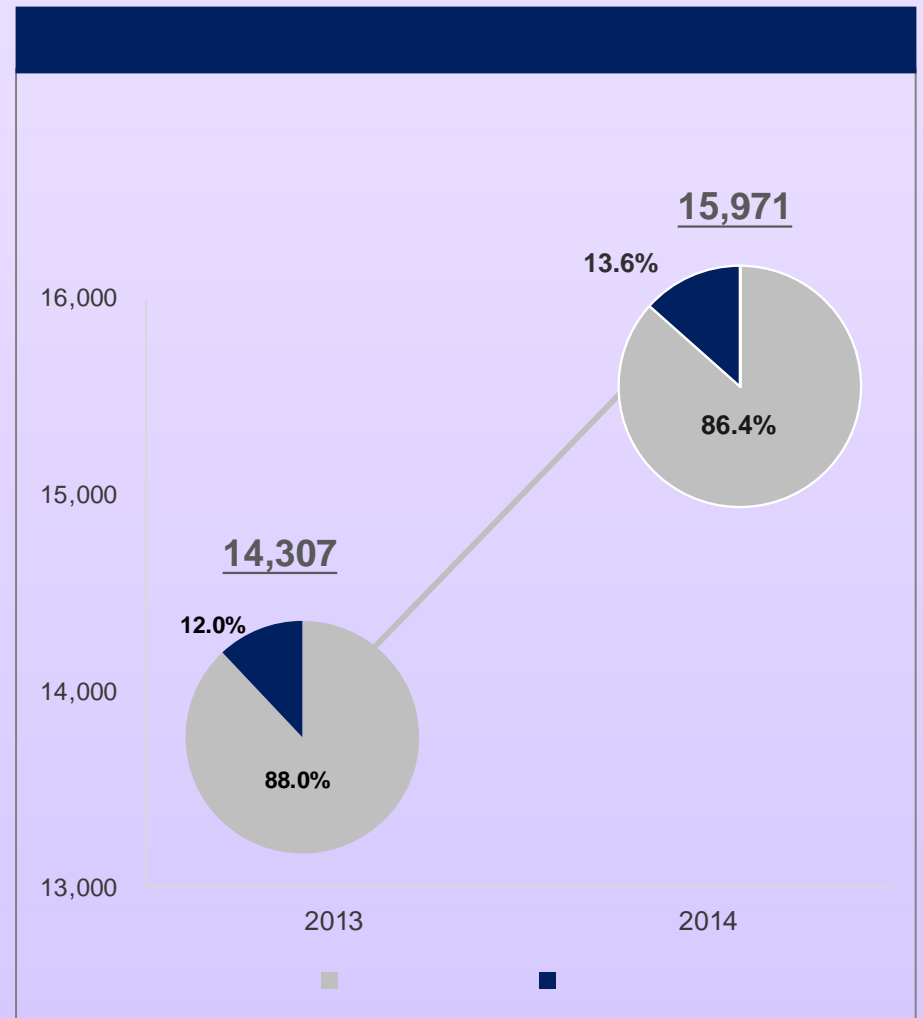
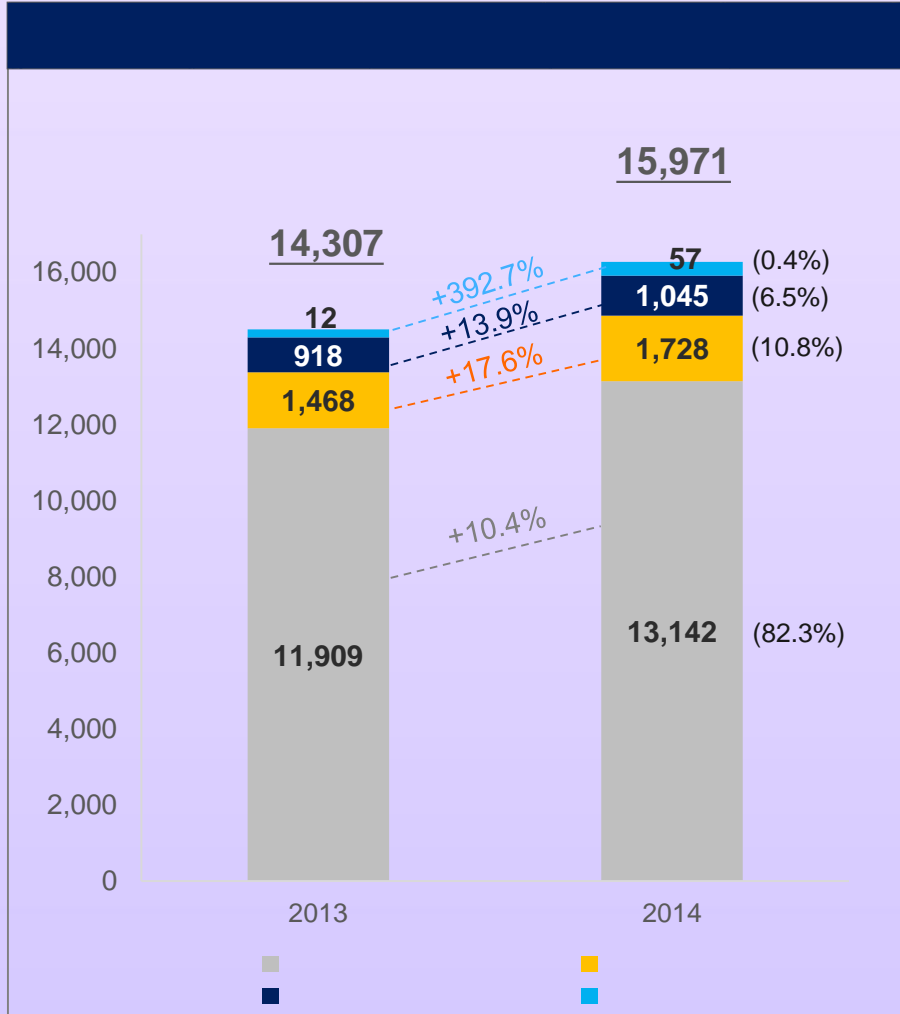
中国忠旺
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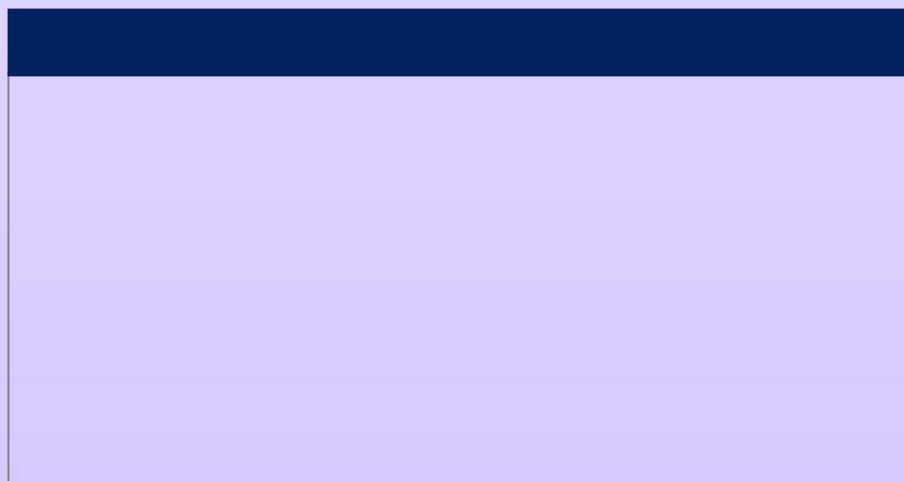
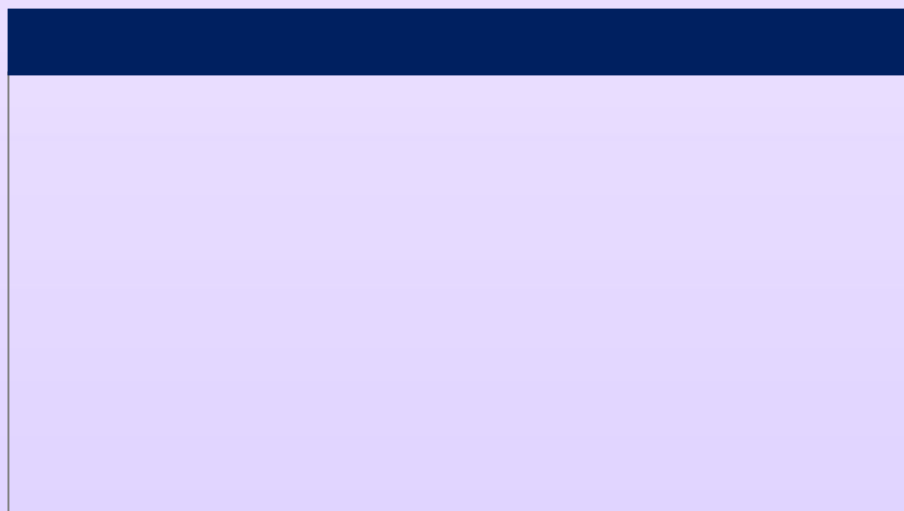
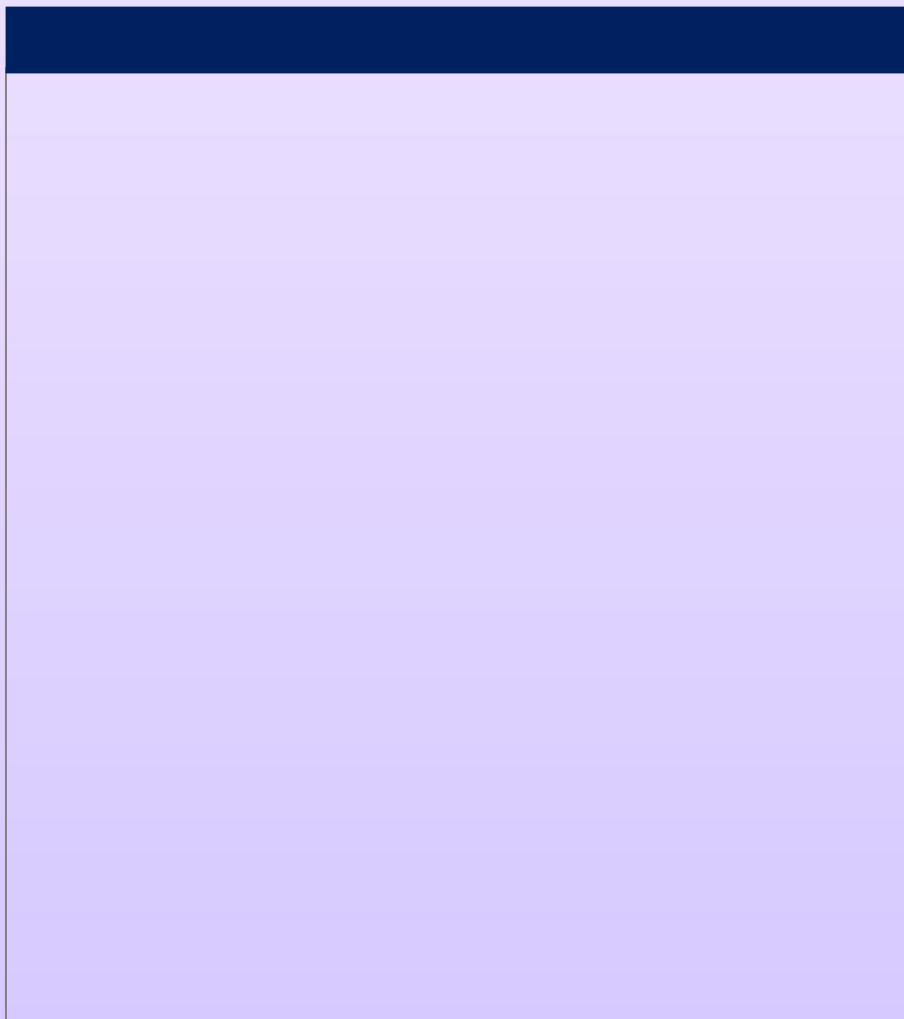
2014

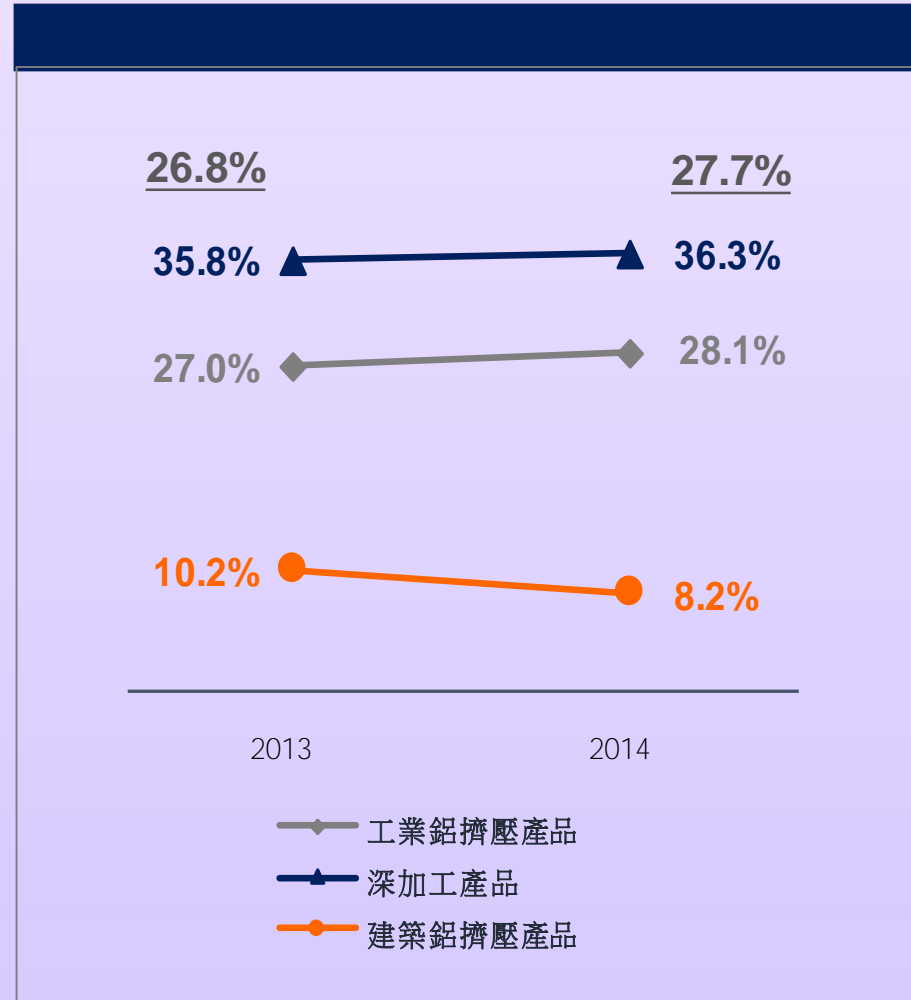
28.0%

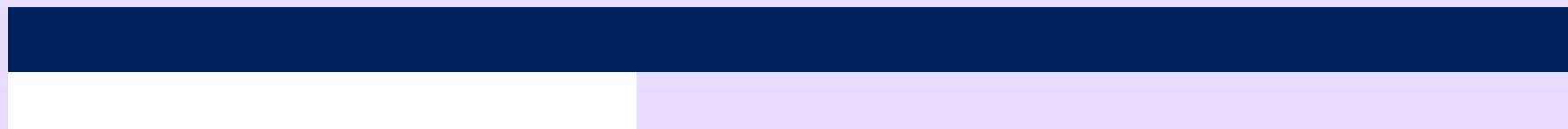
12 31 ()	2012	2013	2014	2013-2014 (%)
	13,497	14,307	15,971	+11.6
	3,260	3,841	4,467	+16.3
	2,342	2,555	2,970	+16.2
	1,807	2,127	2,477	+16.5
()	5,406	5,406	7,069	+30.8
()	0.33	0.39	0.36	-7.7
()		0.10	0.13	+30.0

%	2012	2013	2014	2013-2014 ()
	24.2	26.8	28.0	+1.2
(EBITDA Margin)	23.5	25.3	25.4	+0.1
	13.4	14.9	15.5	+0.6









()	2013 12 31	2014 12 31
	40,353	53,769
4	10,886	11,231
	19,639	24,329
()	3.63	3.44
(%) ⁵	51.3%	54.8%

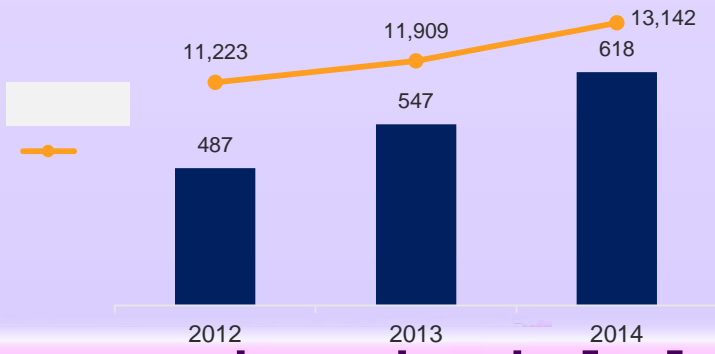


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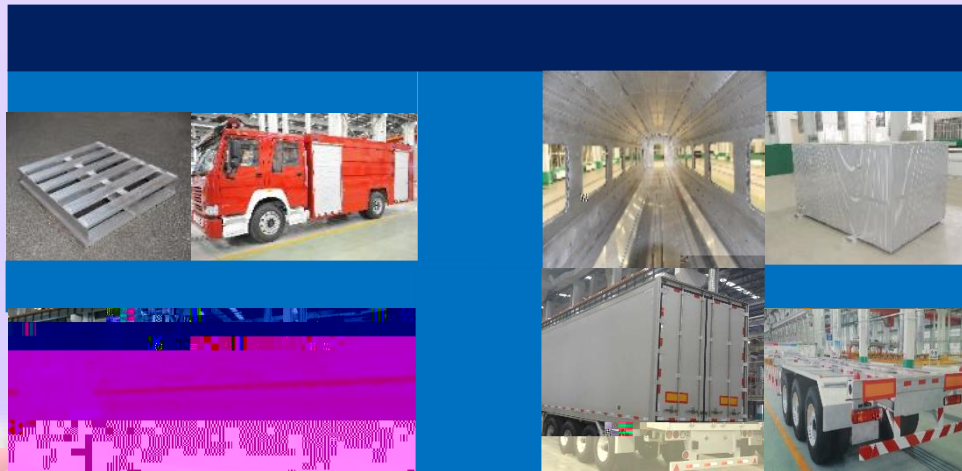
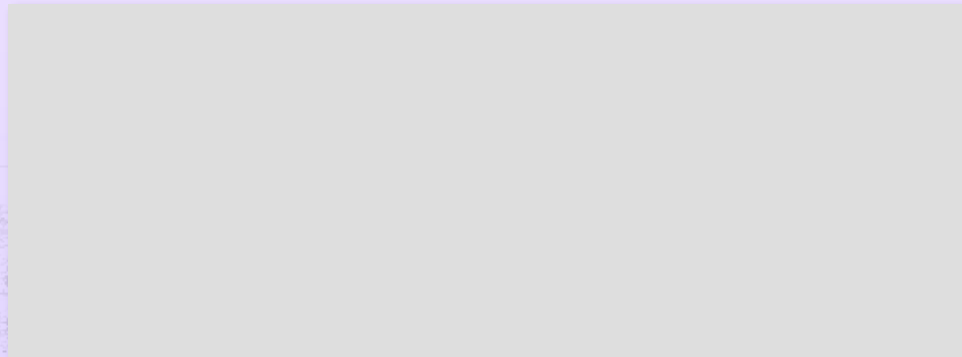


	93
75MN	21 (4 125MN)
	100
(



2014

()	~17.3
	~6.3
()	27,266 /
()	15,463 /
	~36.3%





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2015

	2015	2016
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4500mm 1+1+3

2650mm 1+5

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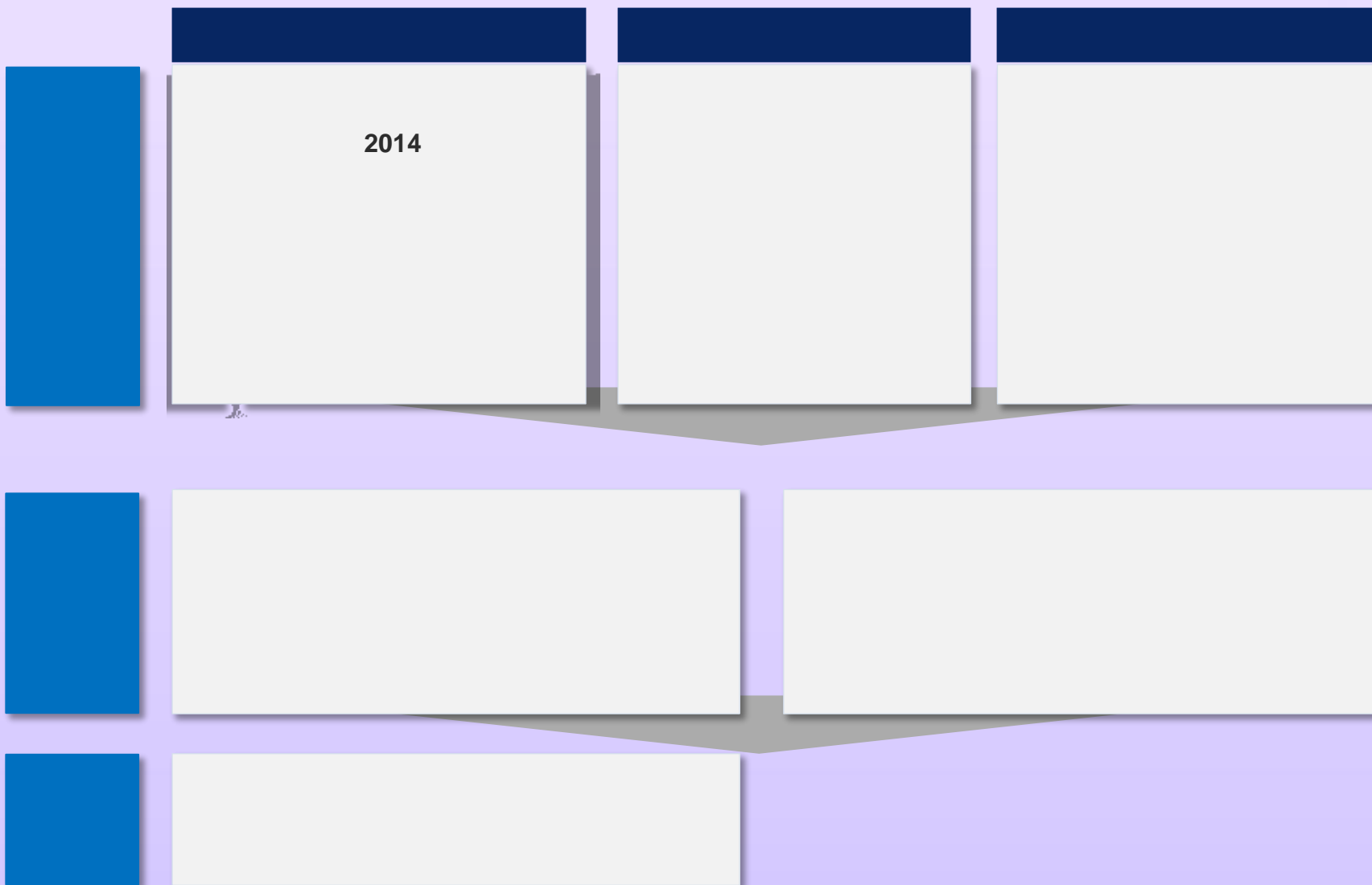


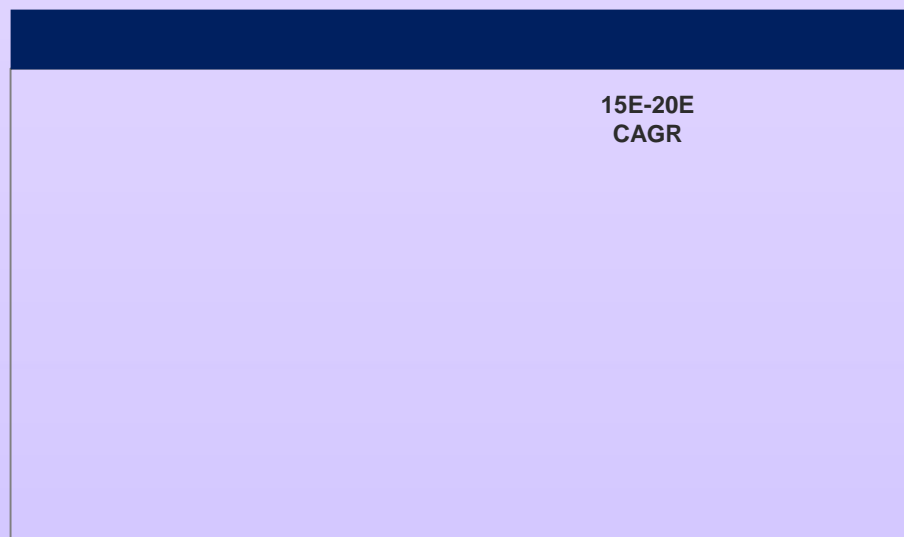
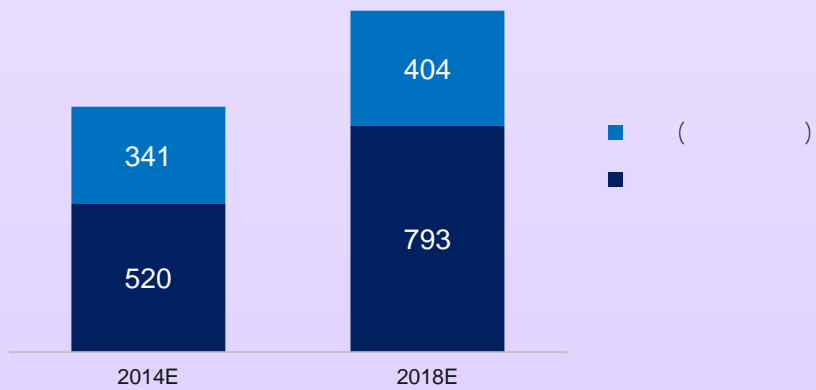
2014

200



	2014		5.1	3.2%
研發投入	2014 12 31		885	
	9.0%			
	2014	20	8	7
研發成果			6	2





繼續推進鋁壓延材項目



擴大深加工經營規模



繼續優化產能及
擴充計劃



以技術創新
提升綜合實力





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