



中国忠旺控股有限公司

China Zhongwang Holdings Limited

(於開曼群島註冊成立的有限公司)

股份代號：01333

亞洲  
首屈一指的  
鋁加工產品  
研發製造商

2016

2017 3 24



中国忠旺  
China Zhongwang



- 2016
- 
-



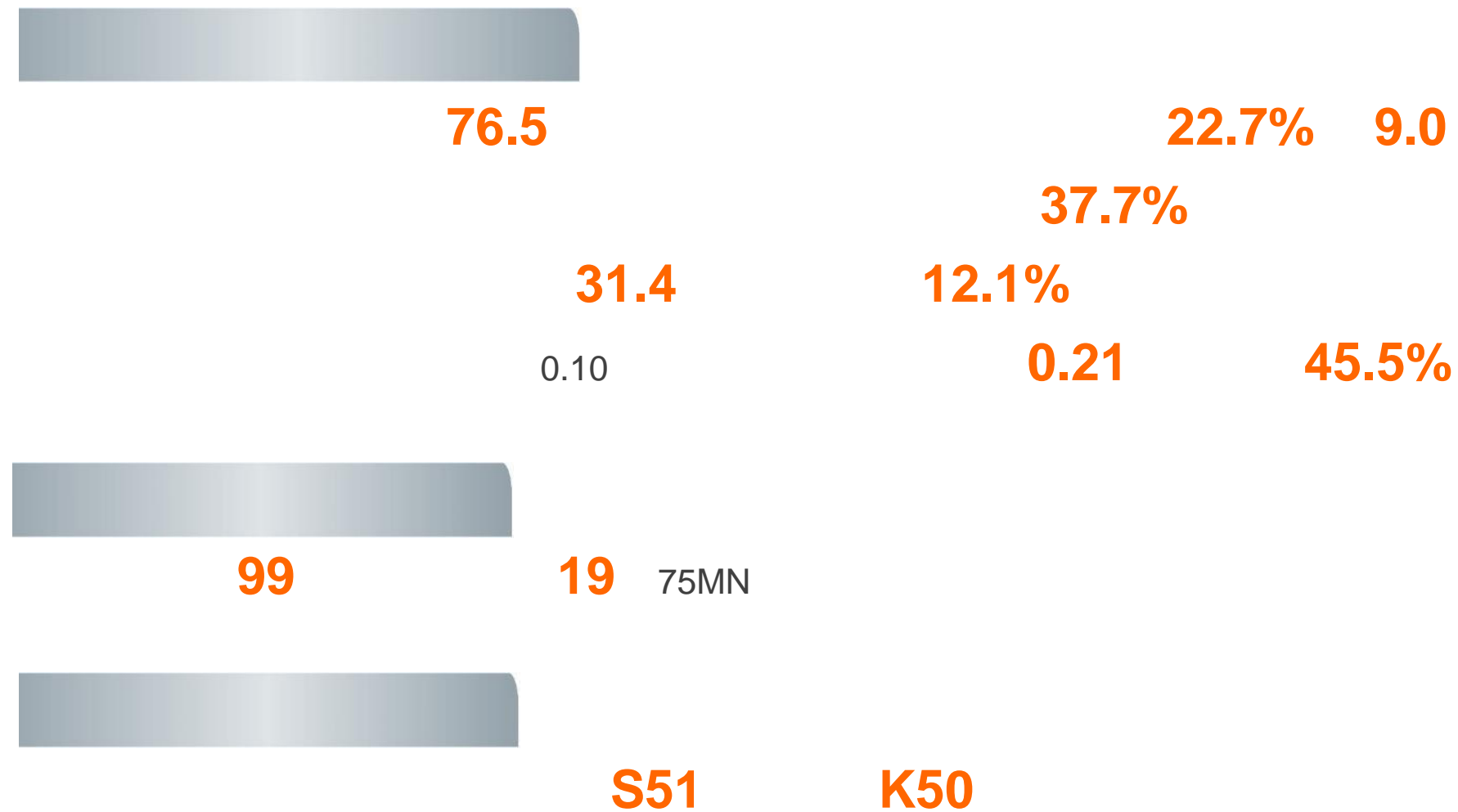
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China Zhitong Wang

www.zhitongwang.com

2016

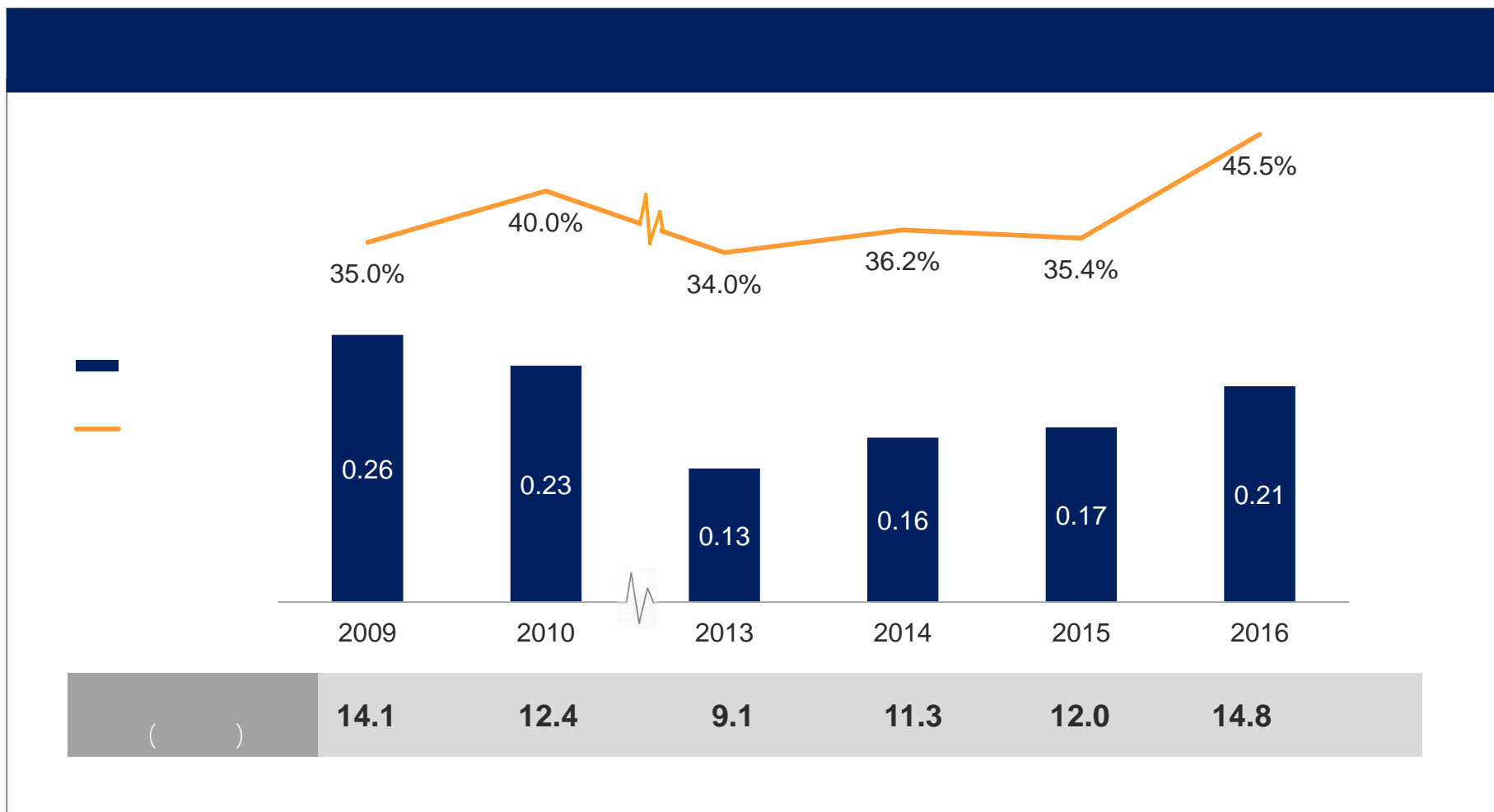




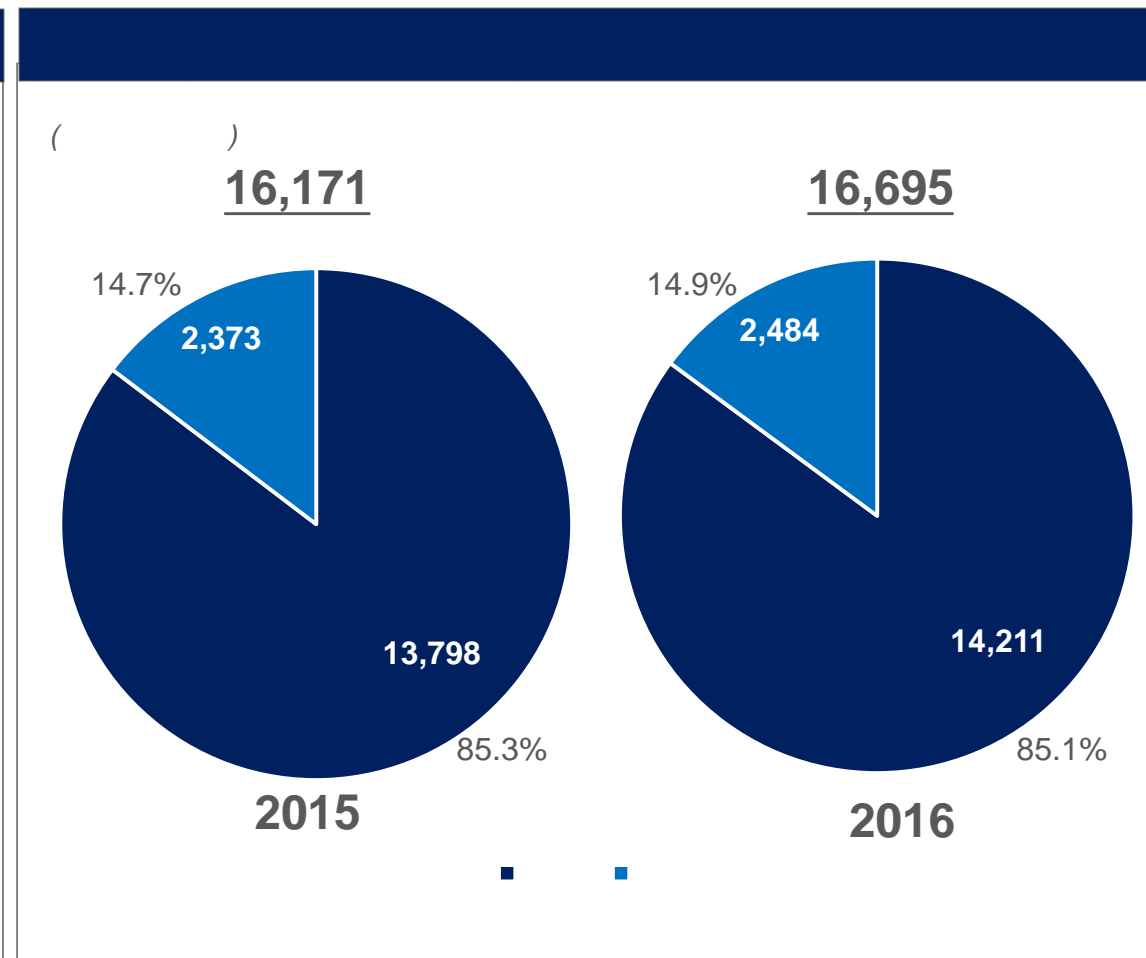
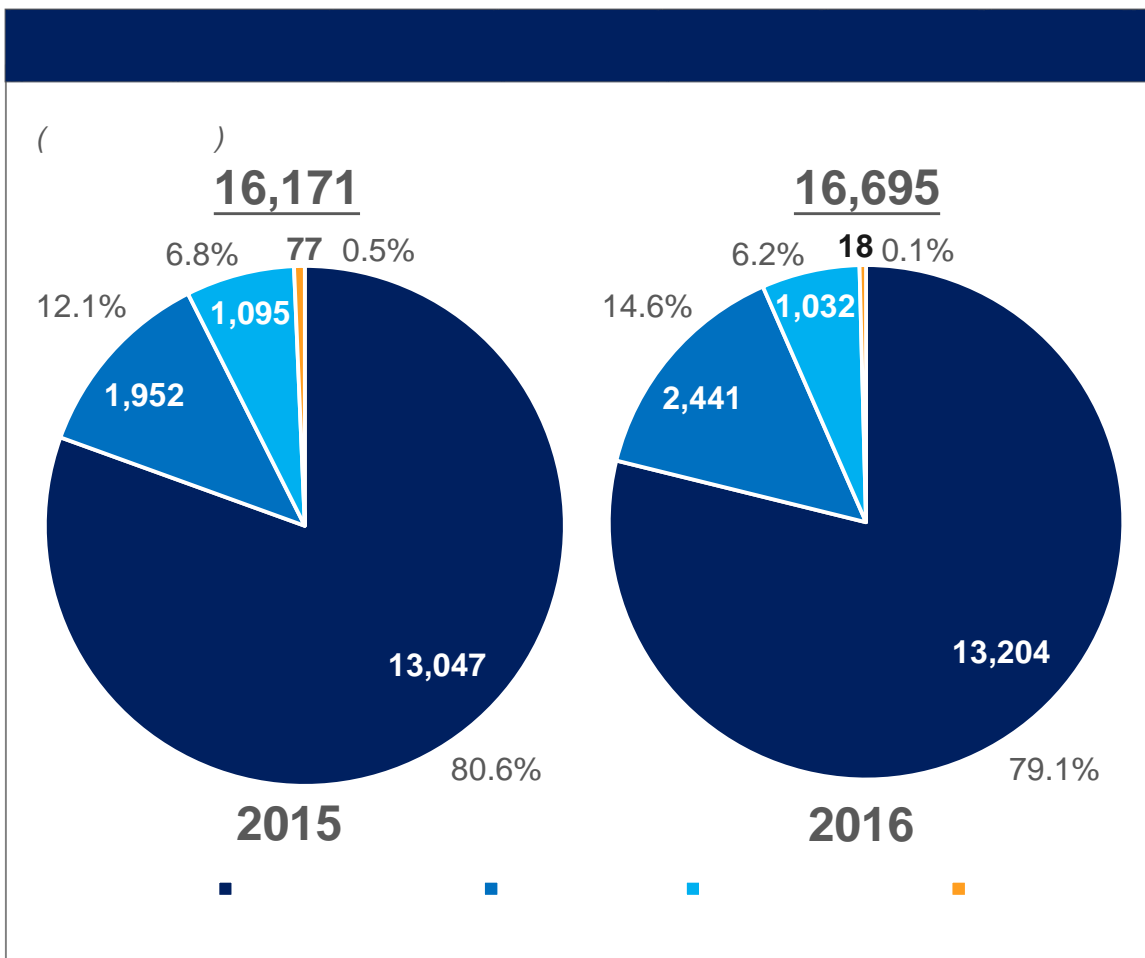
12 31 ( )	2014	2015	2016	2015-2016
	15,971	16,171	16,695	+3.2%
	4,467	5,320	6,288	+18.2%
(EBITDA)	4,060	4,821	5,366	+11.3%
	2,970	3,523	3,679	+4.4%
	2,477	2,805	2,907	+3.6%
*	2,477	2,805	3,143	+12.1%
( )	0.36	0.40	0.41	+2.4%
( )	0.36	0.40	0.44	+10.8%
( )	0.16	0.17	0.21	+23.5%

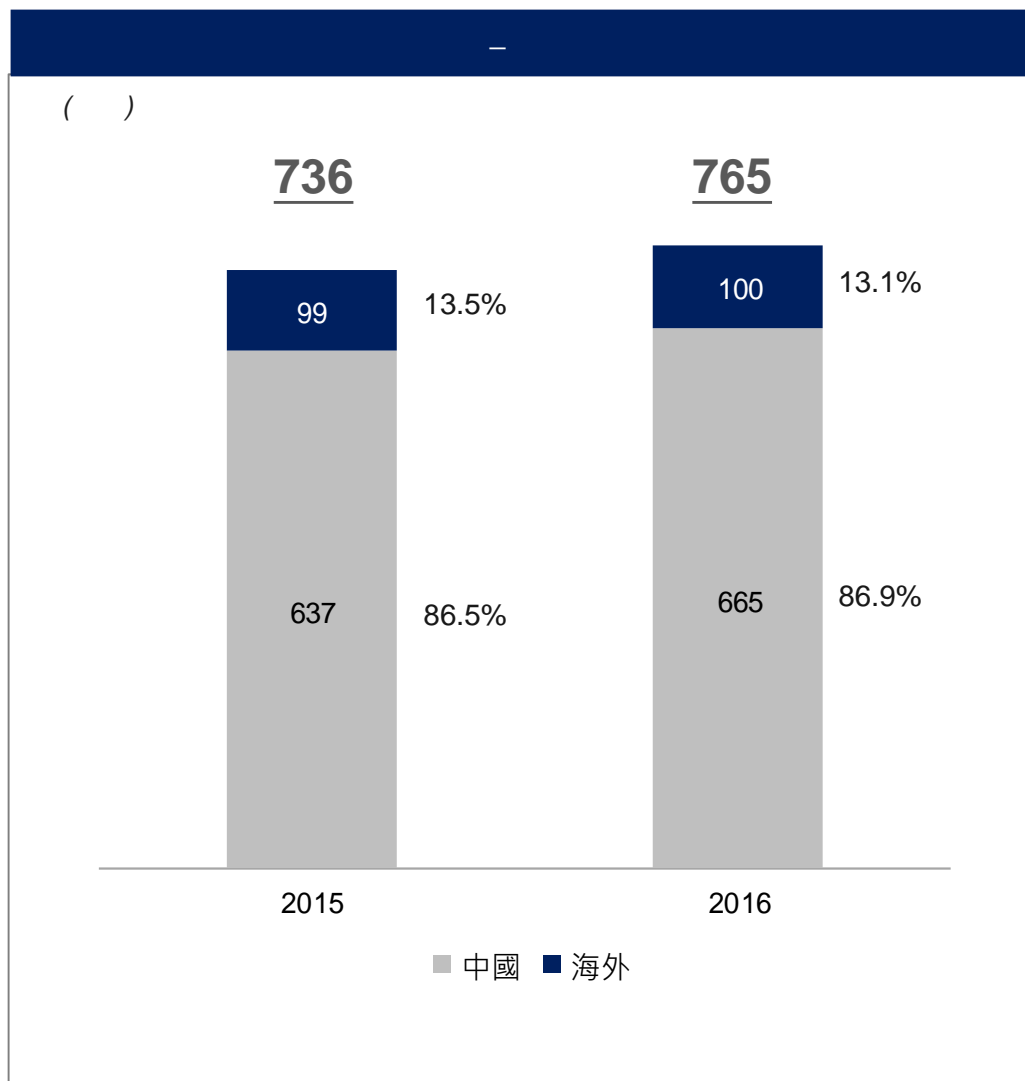
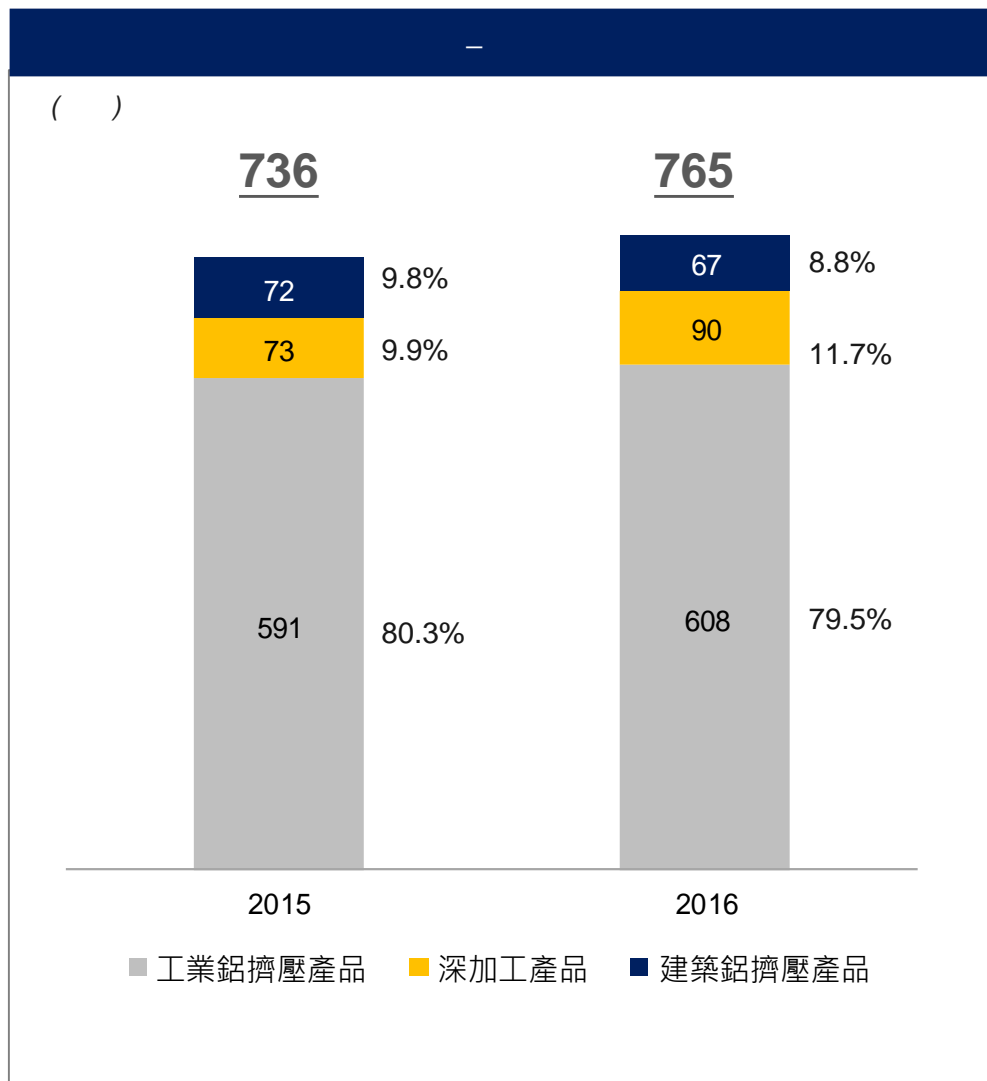
	2014	2015	2016	2015-2016 ( )
	28.0%	32.9%	37.7%	+4.8
(EBITDA Margin)	25.4%	29.8%	32.1%	+2.3
*	15.5%	17.3%	18.8%	+1.5



2011 2012







1.  
2.

( )

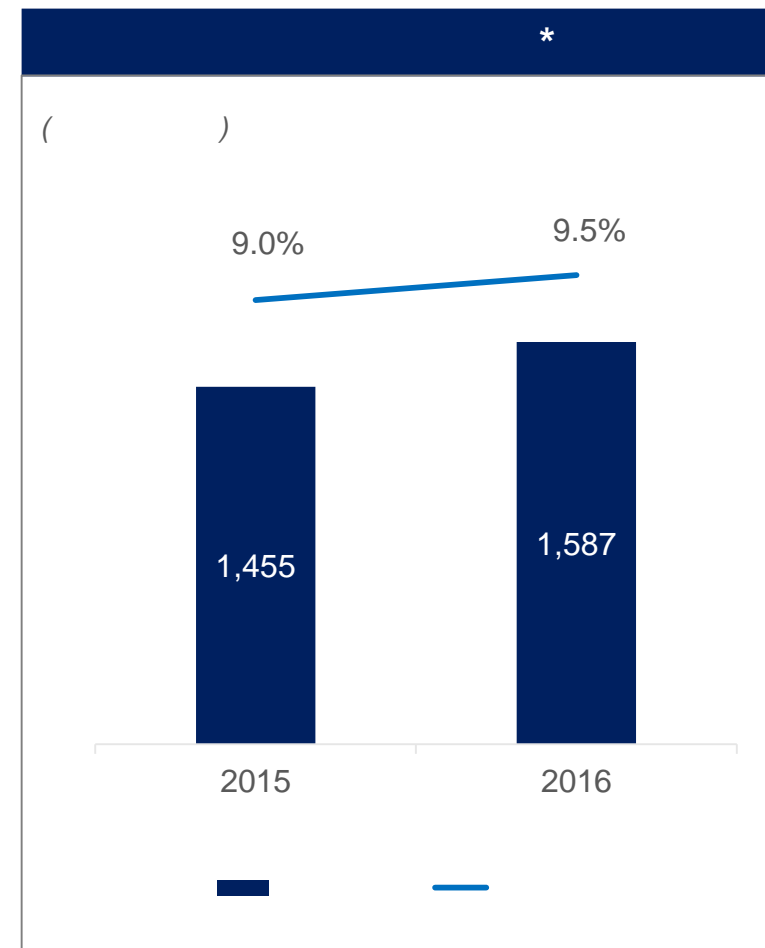
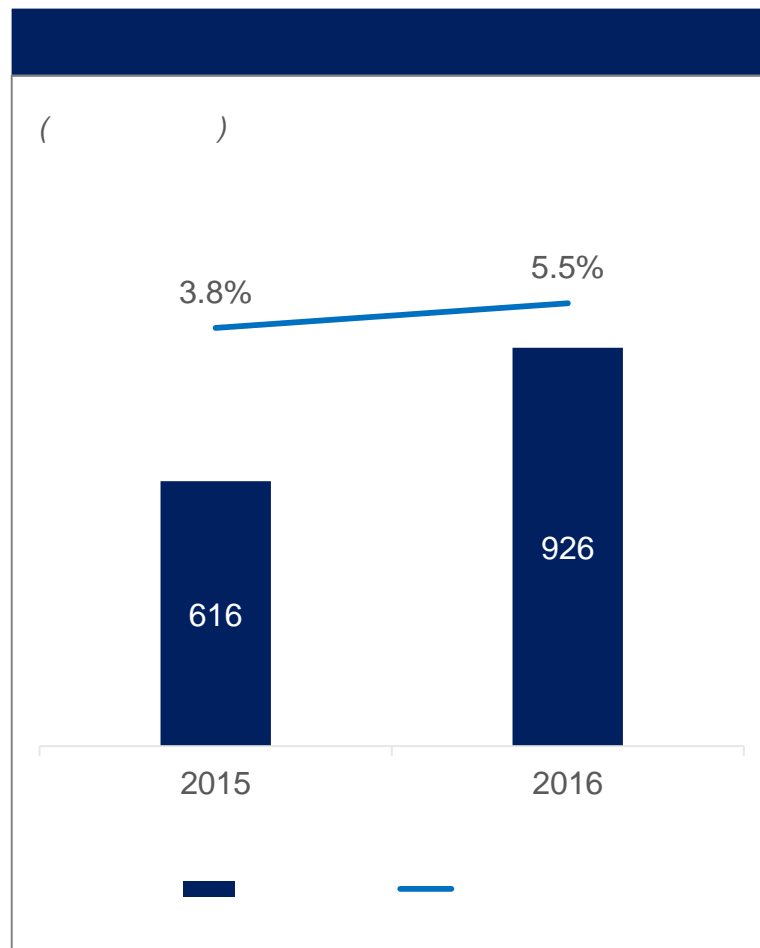
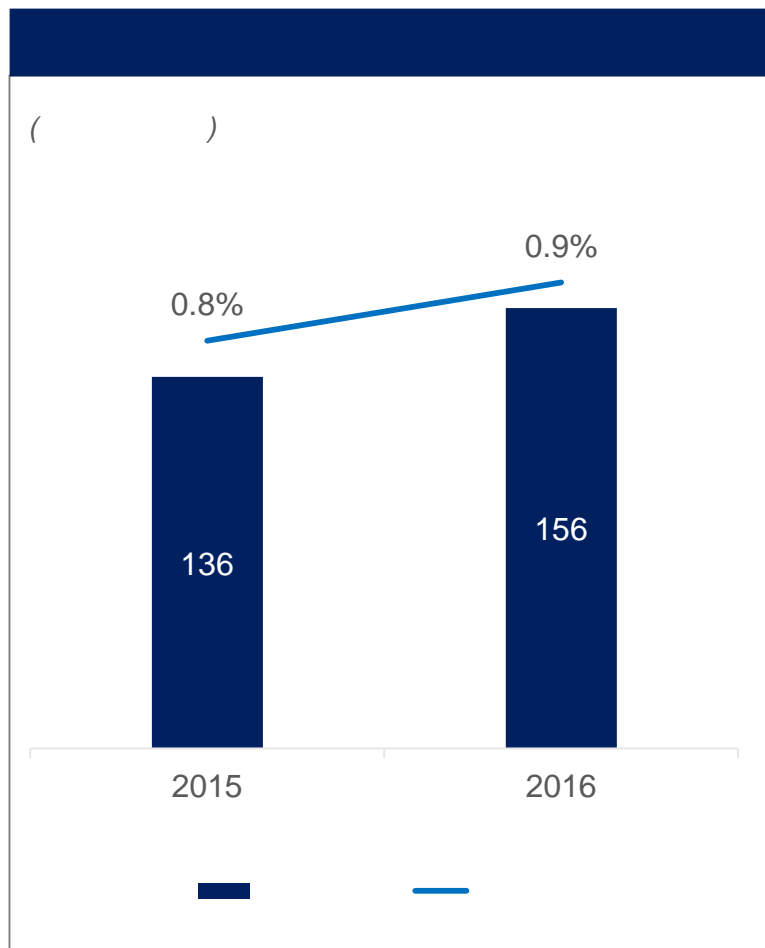
26,669 ▲ ← 27,195 ▲

21,972 ✕ ← 21,972 ✕

21,084 ◆ ← 20,064 ◆

15,227 ● ← 15,319 ●

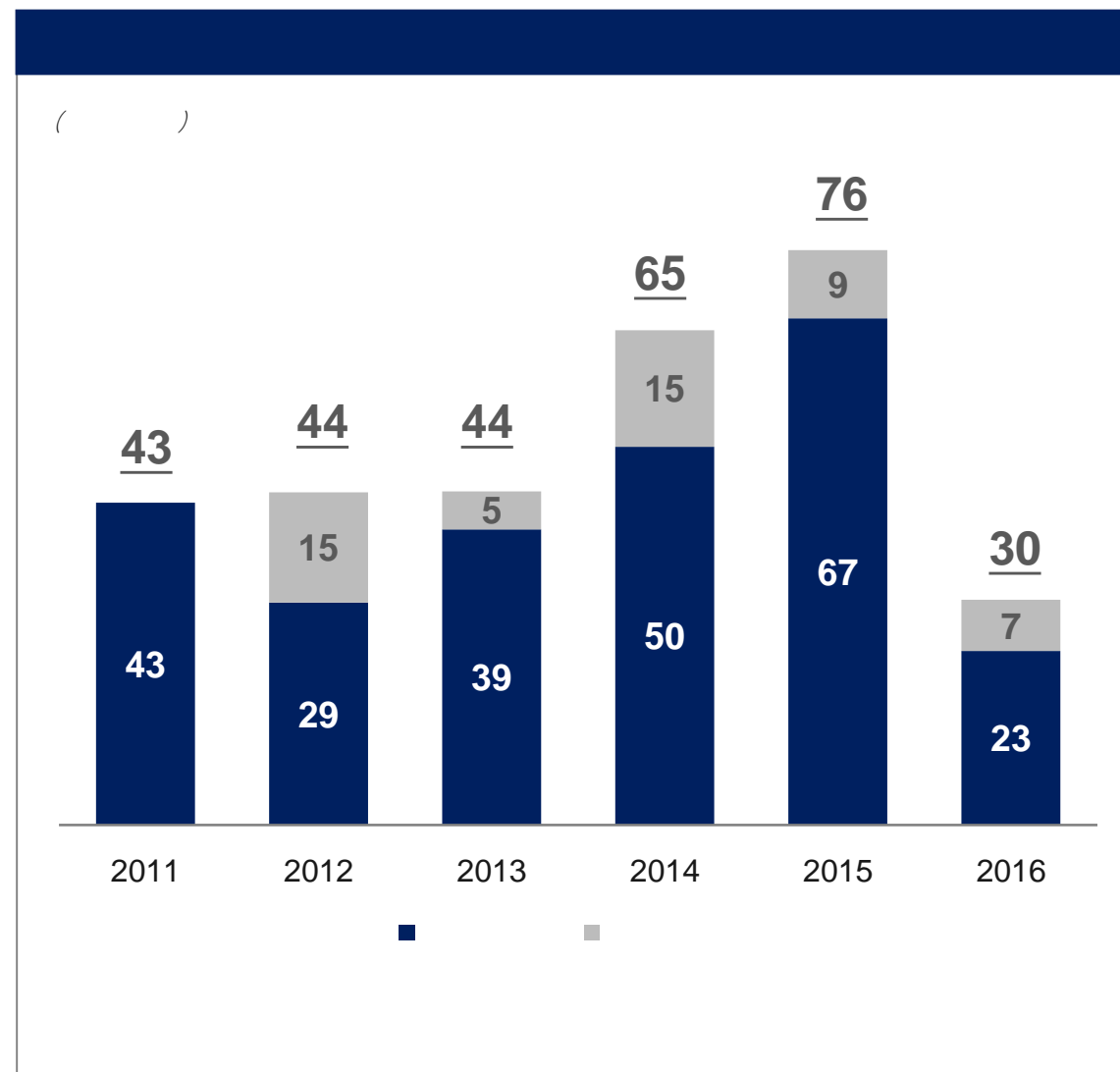
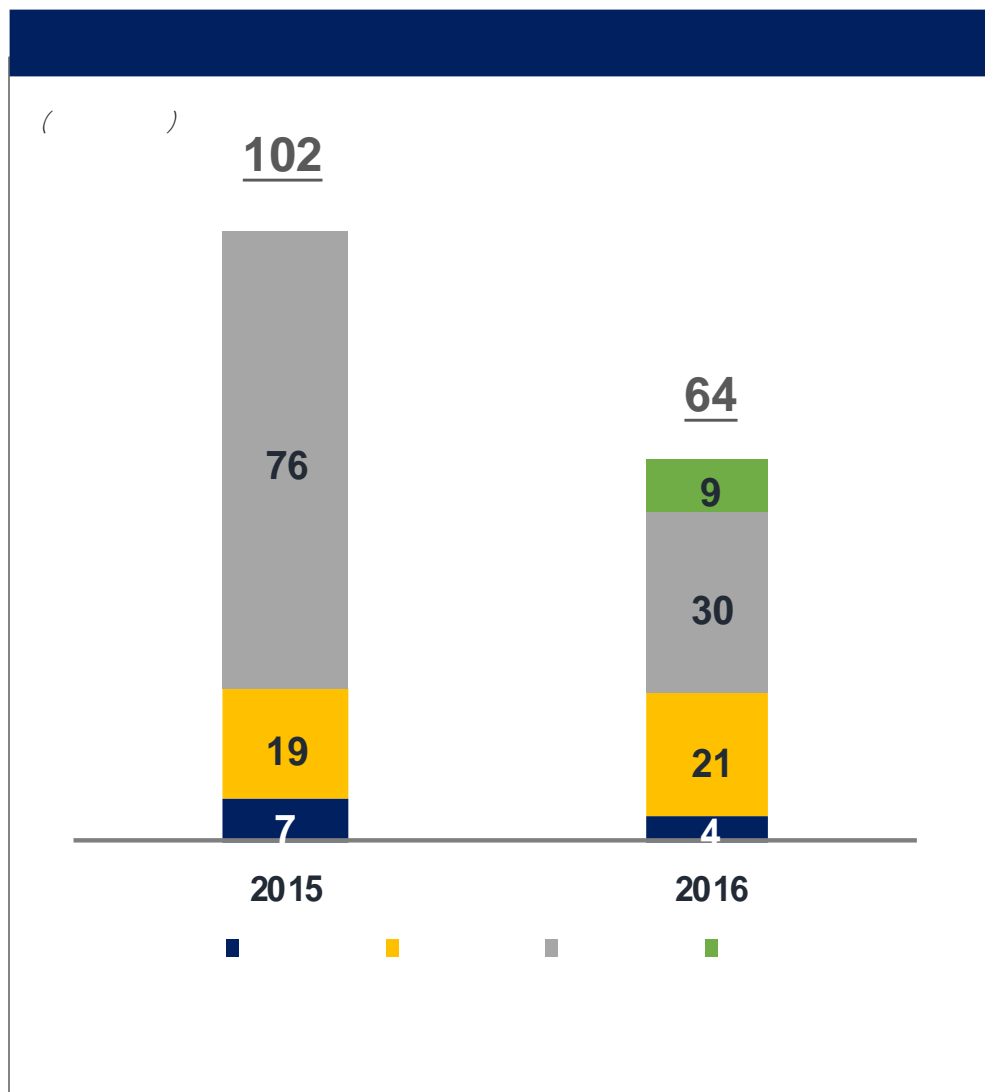
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( )	2015	2016
1	25	36
2	121	176
3	110	124

( )	2015 12 31	2016 12 31
	71,401	79,038
4	13,495	14,249
5	25,991	28,016
5 ( )	3.68	3.96
6	63.6%	57.0%

1.  $=365*(($  + ) 2)
2.  $=365*(($  + ) 2)
3.  $=365*(($  + ) 2)
4.  $=$  + +
5. 2016 12 31
6.  $= ( ) * 100\%$





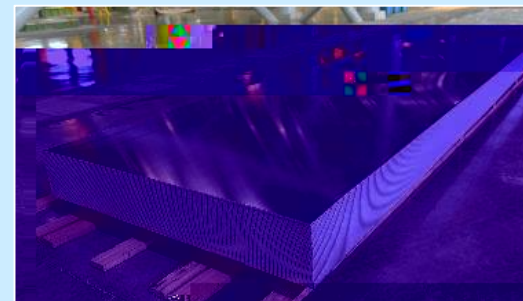
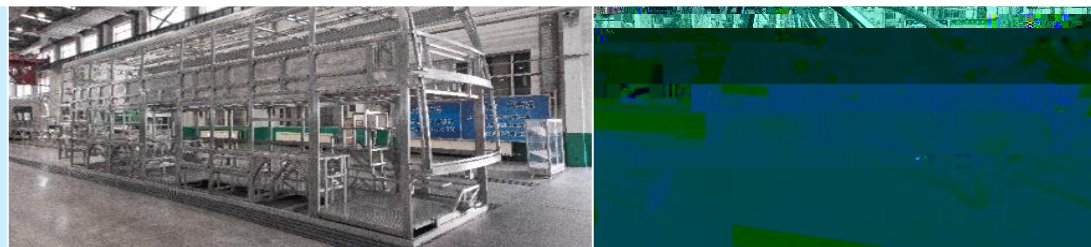
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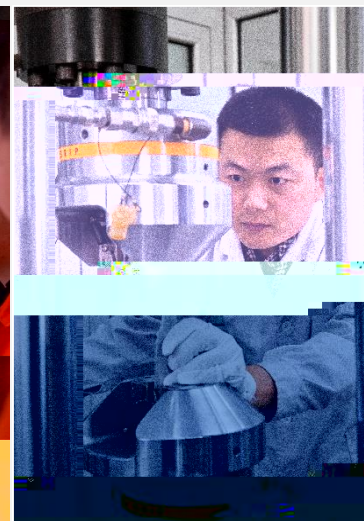
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225MN

99

2-3

S51

K50

	60	120

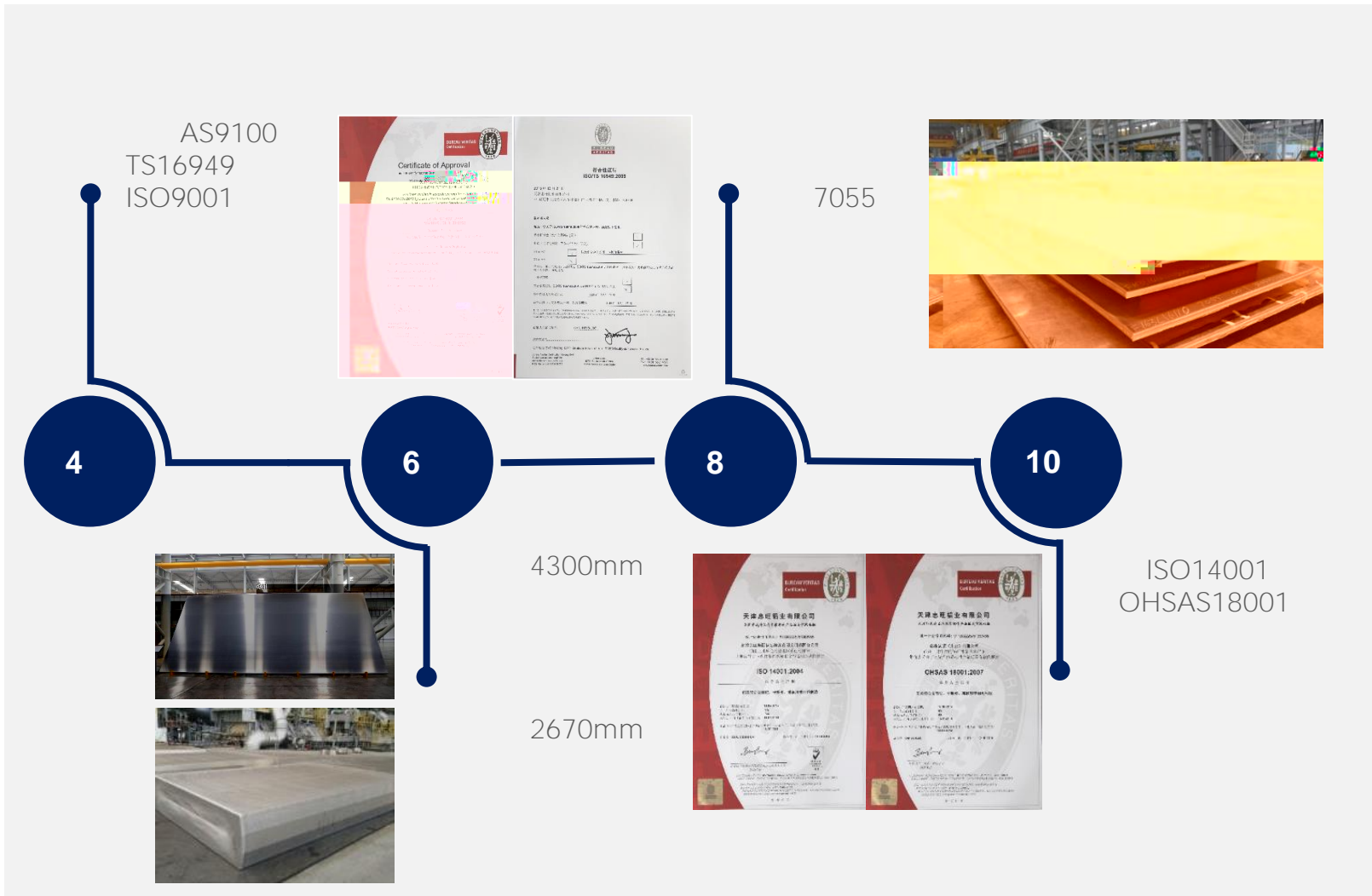


2017

NDV

Nadcap

NK





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(2016-2020 )

2020

**30%**

**650**

2016-2018

**4.7**

2017-2020

**5.0**

6.4

(2016 2030)

2025

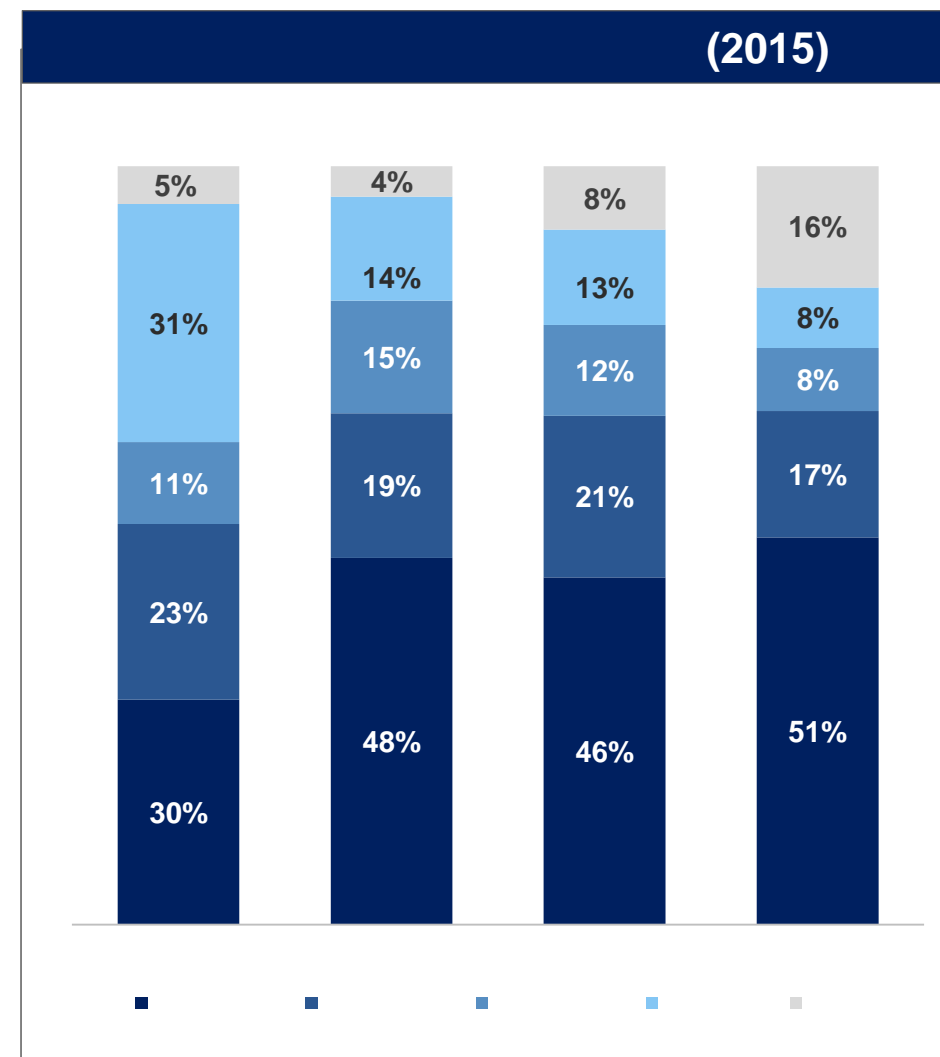
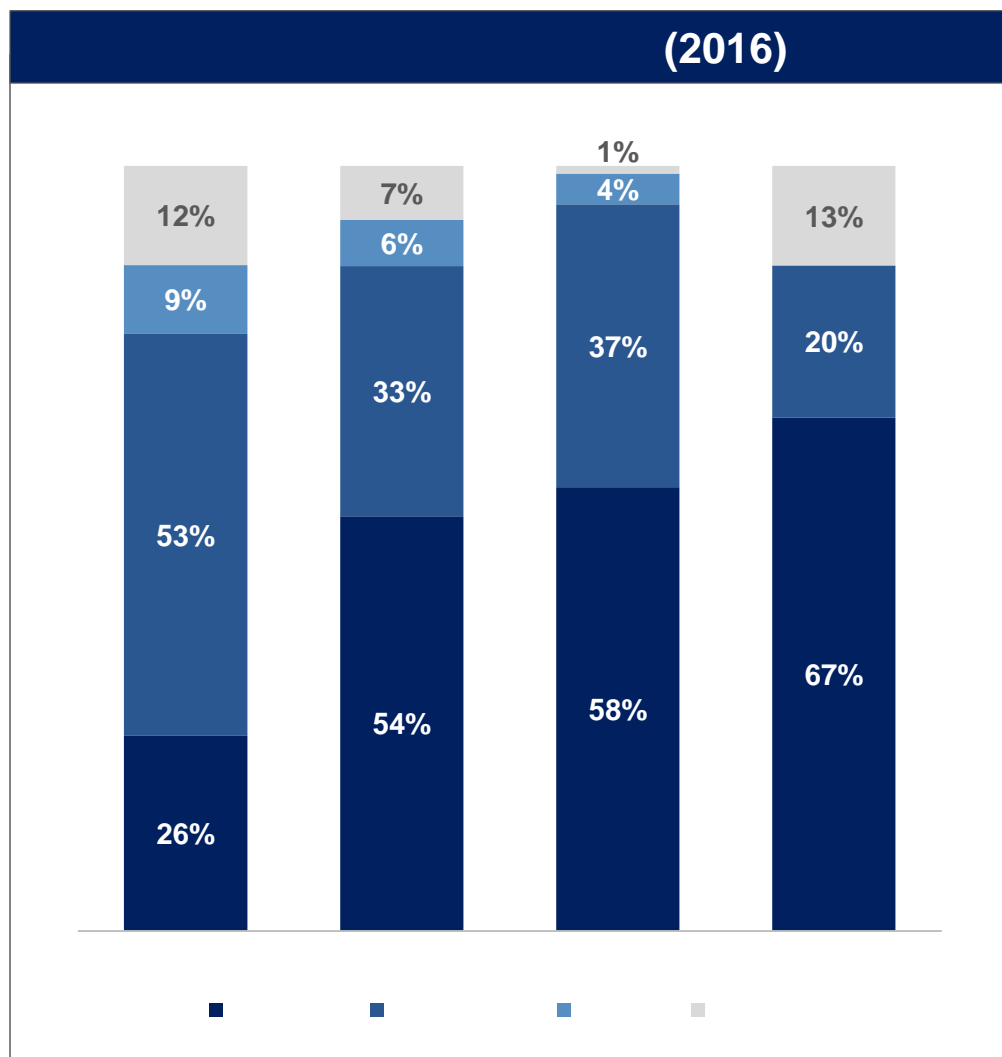
**3.8**

2020

**200**

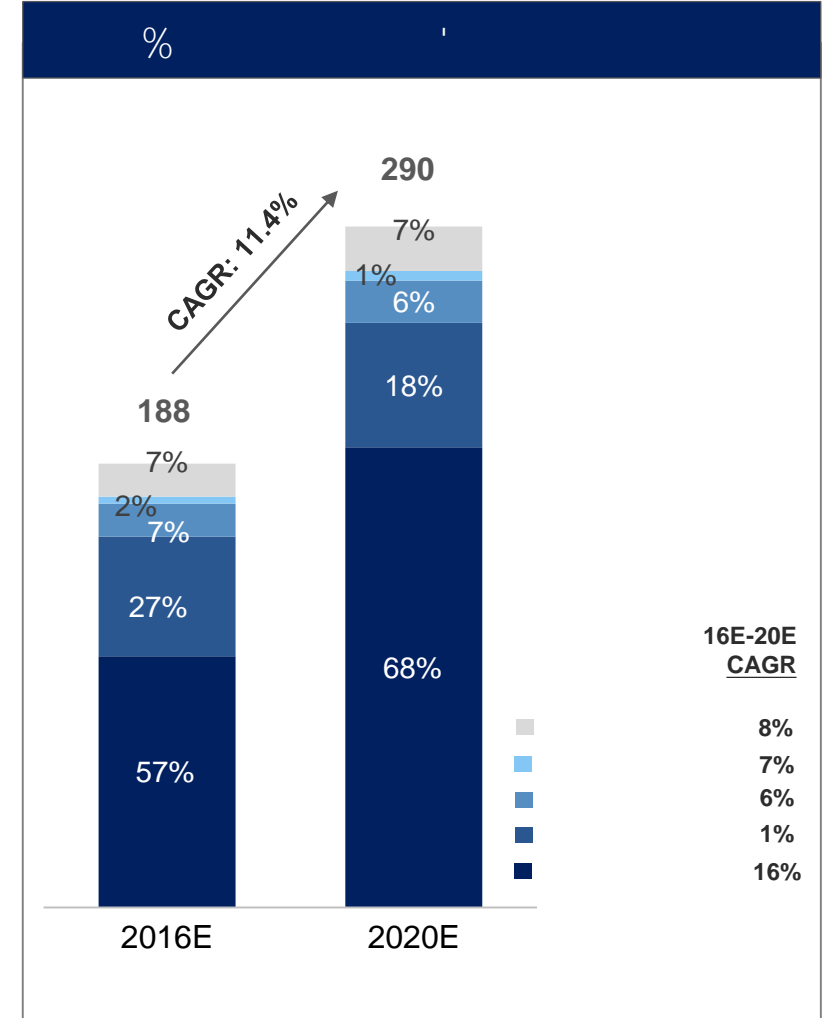
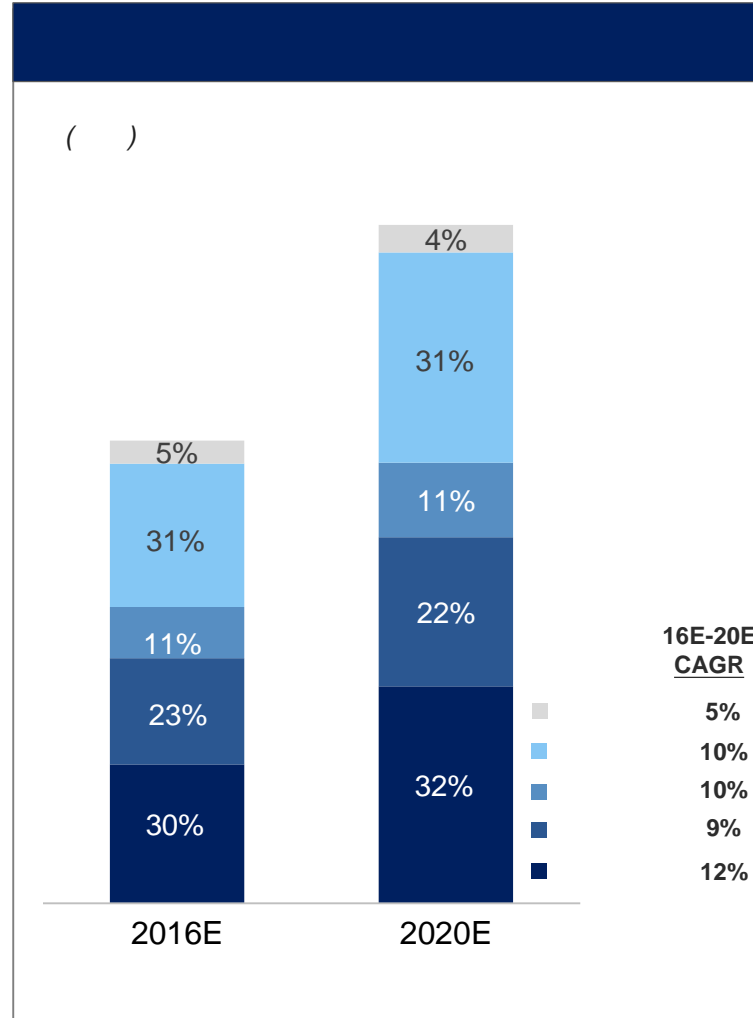
2025

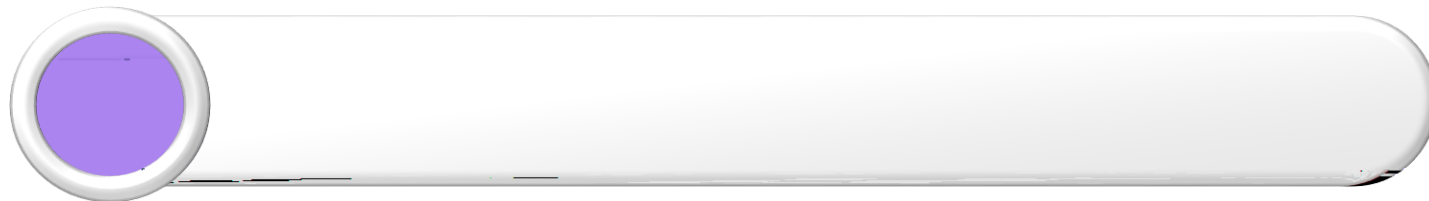
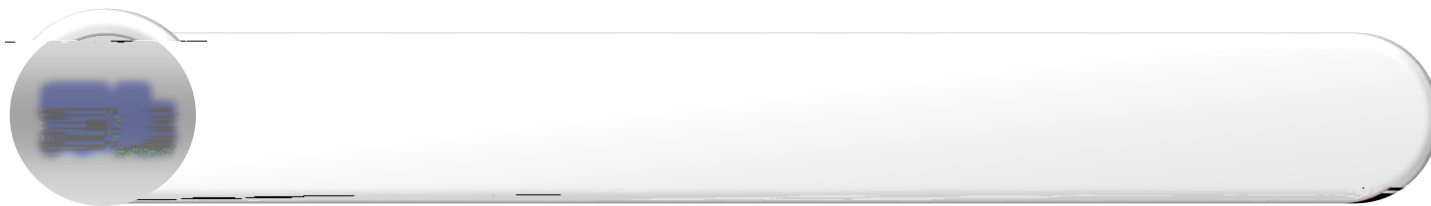
**20%**



2017 1

2016 4







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